

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934, AS AMENDED

Date of Report (Date of Earliest Event Reported): July 5, 1995

NATIONSBANK CORPORATION

- -----

(Exact Name of Registrant as Specified in its Charter)

North Carolina

1-6523

56-0906609

- -----

(State of Incorporation)

(Commission

File Number)

(IRS Employer

Identification No.)

NationsBank Corporate Center, Charlotte, North Carolina 28255

- -----

(Address of Principal Executive Offices)

(Zip Code)

(704) 386-5000

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(Registrant's Telephone Number, including Area Code)

ITEM 5. OTHER EVENTS.

On July 5, 1995, the Registrant consummated a \$500 million Eurobond offering of U.S. dollar floating rate senior notes (the "Notes"). The Notes were sold only in Europe and Asia to non-U.S. investors. The Notes mature in five years, are redeemable after three years, and have a coupon interest rate equal to the London Interbank Offered Rate plus a margin of .20 percent. The press release announcing the completion of this offering is attached as an exhibit to this Current Report on Form 8-K.

ITEM 7. EXHIBITS.

The following exhibit is filed herewith:

Exhibit No.

- -----

Description of Exhibit

99.1

Press Release dated July 5, 1995 with respect to the completion of the Registrant's Eurobond offering of U.S. dollar floating rate senior notes.

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATIONSBANK CORPORATION

By: /s/ Charles M. Berger

Charles M. Berger
Associate General Counsel

Dated: July 10, 1995

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EXHIBIT INDEX

| Exhibit No. - ----- | Description of Exhibit ----- |
|------------------------|--|
| 99.1 | Press Release dated July 5, 1995 with respect to the completion of the Registrant's Eurobond offering of U.S. dollar floating rate senior notes. |

JULY 5, 1995 -- NationsBank Corporation today announced the completion of its \$500 million Eurobond offering in U.S. Dollar Floating Rate Notes distributed in Europe and Asia.

The five-year senior notes, which are redeemable after three years, have a coupon interest rate of the London Interbank Offered Rate (LIBOR) plus a margin of .20 percent.

This transaction represented the inaugural issue for NationsBank in the Eurobond market. The issue was offered exclusively to non-U.S. investors. It has not been registered with the SEC and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Proceeds from the issue will be used for general corporate purposes, including the corporation's working capital needs and extensions of credit to the corporation's nonbanking subsidiaries.

NationsBank Corporation is the fourth-largest U.S. banking company, with \$184 billion in assets at March 31, 1995.

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