

Net income for the period February 1, 1998 to March 2, 1998 does not include any merger-related charges recorded as a result of the merger.

The operating results have been prepared and published only for purposes of complying with pooling of interests accounting and contractual requirements, and are not necessarily indicative of the results that may be expected for any interim period or for the year ended December 31, 1998.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NationsBank Corporation
Registrant

Date: March 13, 1998

/s/ Marc D. Oken

Marc D. Oken
Executive Vice President
and Chief Accounting Officer
(Duly Authorized Officer and
Principal Accounting Officer)