

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):
July 3, 1996

NATIONSBANK CORPORATION
(Exact name of registrant as specified in its charter)

North Carolina
(State of Incorporation)

1-6523
(Commission File Number)

56-0906609
(IRS Employer Identification No.)

NationsBank Corporate Center
Charlotte, North Carolina
(Address of principal executive offices)

28255
(Zip Code)

(704) 386-5000
Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On July 3, 1996, the Registrant completed a \$500 million Eurobond offering of U.S. dollar floating rate senior notes (the "Notes"). The Notes were sold only in Europe and Asia to non-U.S. investors. The Notes mature in six years and have a coupon interest rate equal to the London Interbank Offered Rate plus a margin of .15 percent. The press release announcing the completion of this offering is attached as an exhibit to this Current Report on Form 8-K.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

The following exhibits are filed herewith:

EXHIBIT NO.	DESCRIPTION OF EXHIBIT
99.1	Press Release dated July 3, 1996 with respect to the completion of the Registrant's Eurobond offering of U.S. dollar floating rate senior notes.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATIONSBANK CORPORATION

By: -s- CHARLES M. BERGER
CHARLES M. BERGER
Associate General Counsel

Dated: July 5, 1996

NationsBank Corporation
NationsBank Corporate Center
Charlotte, NC 28255

NATIONSBANK

NEWS RELEASE

FOR IMMEDIATE RELEASE

July 3, 1996 -- NationsBank Corporation today announced the completion of its \$500 million Eurobond offering in U.S. Dollar Floating Rate Notes distributed in Europe and Asia.

The six-year senior notes have a coupon interest rate of the London Interbank Offered Rate (LIBOR) plus a margin of .15 percent.

The issue was offered exclusively to non-U.S. investors. It has not been registered with the Securities and Exchange Commission and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Proceeds from the issue will be used for general corporate purposes, including the corporation's working capital needs and extensions of credit to the corporation's subsidiaries.

NationsBank Corporation is the fifth-largest U.S. banking company, with \$194 billion in assets at March 31, 1996. It operates full-service banking centers in nine states and the District of Columbia.

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