

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):  
July 2, 1997

NATIONSBANK CORPORATION  
(Exact name of registrant as specified in its charter)

North Carolina  
(State or other jurisdiction of incorporation or organization)

1-6523  
(Commission File Number)

56-0906609  
(IRS Employer Identification No.)

NationsBank Corporate Center  
Charlotte, North Carolina  
(Address of principal executive offices)

28255  
(Zip Code)

(704) 386-5000  
(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On July 2, 1997, the Registrant completed a \$400 million Eurobond offering of floating rate senior notes (the "Notes"). The Notes were sold only in Europe and Asia to non-U.S. investors. The Notes mature in seven years and have a coupon interest rate equal to the London Interbank Offered Rate plus a margin of .10 percent. The press release announcing the completion of this offering is attached as an exhibit to this Current Report on Form 8-K.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

The following exhibit is filed herewith:

EXHIBIT NO.	DESCRIPTION OF EXHIBIT
99.1	Press Release dated July 2, 1997 with respect to the completion of the Registrant's Eurobond offering of floating rate senior notes.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

NATIONSBANK CORPORATION

By: /s/ CHARLES M. BERGER  
Charles M. Berger  
Associate General Counsel

Dated: July 3, 1997

NationsBank Corporation  
NationsBank Corporate Center  
Charlotte, NC 28255

NATIONSBANK

NEWS RELEASE

FOR IMMEDIATE RELEASE

July 2, 1997 -- NationsBank Corporation today announced the completion of its \$400 million Eurobond offering in Floating Rate Notes distributed in Europe and Asia.

The seven-year senior notes have a coupon interest rate of the London Interbank Offered Rate (LIBOR) plus a margin of .10 percent.

The issue was offered exclusively to non-U.S. investors. It has not been registered with the Securities and Exchange Commission and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Proceeds from the issue will be used for general corporate purposes, including the corporation's working capital needs and extensions of credit to the corporation's subsidiaries.

NationsBank Corporation is the fourth-largest U.S. banking company, with \$239 billion in assets at March 31, 1997. It operates full-service banking centers in 16 states and the District of Columbia.

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Media contact: Martha Larsh (704) 388-4379