

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):
July 6, 1998

NATIONSBANK CORPORATION
(Exact name of registrant as specified in its charter)

North Carolina
(State or other jurisdiction of incorporation or organization)

1-6523
(Commission File Number)

56-0906609
(IRS Employer Identification No.)

NationsBank Corporate Center
Charlotte, North Carolina
(Address of principal executive offices)

28255
(Zip Code)

(704) 386-5000
(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On July 6, 1998, the Registrant completed a U.S. \$800 million Eurobond offering of floating rate senior notes (the "Notes"). The Notes were sold only in Europe and Asia to non-U.S. investors. The Notes mature in five years and have a coupon interest rate equal to the London Interbank Offered Rate plus a margin of .075 percent. The press release announcing the completion of this offering is attached as an exhibit to this Current Report on Form 8-K.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

The following exhibits are filed herewith:

EXHIBIT NO.	DESCRIPTION OF EXHIBIT
99.1	Press Release dated July 6, 1998 with respect to the completion of the Registrant's Eurobond offering of floating rate senior notes.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATIONSBANK CORPORATION

By: /s/ CHARLES M. BERGER
Charles M. Berger
Associate General Counsel

Dated: July 7, 1998

FOR IMMEDIATE RELEASE

July 6, 1998

Contact: Bob Stickler 704-386-8465

NATIONSBANK COMPLETES EUROBOND OFFERING

NationsBank Corporation today announced it has completed its previously announced Eurobond offering of \$800 million in floating-rate notes in Europe and Asia.

The 5-year senior notes have a coupon interest rate of the London Interbank Offered Rate (LIBOR) plus a margin of 7.5 basis points.

The issue was not registered with the Securities and Exchange Commission and was offered exclusively to investors outside the United States. It may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Proceeds from the issue will be used for general corporate purposes.

NationsBank Corporation, with \$315 billion in assets, is the third largest U.S. bank with full-service operations in 15 states and the District of Columbia.

www.nationsbank.com