

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 12, 2001

Merrill Lynch & Co., Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

1-7182

13-2740599

(State or Other
Jurisdiction of
Incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

4 World Financial Center, New York, New York

10080

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (212) 449-1000

(Former Name or Former Address, if Changed Since Last Report.)

Item 9. Regulation FD Disclosure

Merrill Lynch & Co., Inc. plans to announce third-quarter 2001 operating results on Thursday, October 18, 2001.

Merrill Lynch chairman and chief executive officer David H. Komansky, president and chief operating officer E. Stanley O'Neal and chief financial officer Thomas H. Patrick plan to host a conference call that day at 10am (ET) to review the results with the investment community.

The general public is invited to listen to the call by dialing 415-247-8542, or via a live audio webcast at www.ir.ml.com. A replay will be made available shortly after the call at the same web address.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MERRILL LYNCH & CO., INC.

(Registrant)

By: /s/ Andrea L. Dulberg

Andrea L. Dulberg
Corporate Secretary

Date: October 12, 2001

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