SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 9, 2002

Merrill Lynch & Co., Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware	1-7182	13-2740599
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

4 World Financial Center, New York, New York 10080

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (212) 449-1000

(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

99(i) Statement Under Oath of Principal Executive Officer Regarding Facts and Circumstances Relating to Exchange Act Filings.

99(ii) Statement Under Oath of Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings.

Item 9. Regulation FD Disclosure

On August 9, 2002, Merrill Lynch & Co., Inc.'s Principal Executive Officer and Principal Financial Officer submitted to the Securities and Exchange Commission statements under oath in accordance with Commission Order No. 4-460 requiring the filing of sworn statements pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934. Copies of these statements are attached as Exhibits 99(i) and 99(ii).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MERRILL LYNCH & CO., INC.

(Registrant)

By: /s/ Judith A. Witterschein

Judith A. Witterschein
Corporate Secretary

Date: August 9, 2002

Exhibit Index

Exhibit No.	Description
99(i)	Statement Under Oath of Principal Executive Officer Regarding Facts and Circumstances Relating to Exchange Act Filings.
99(ii)	Statement Under Oath of Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings.

Exhibit 99(i)

STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, David H. Komansky, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of Merrill Lynch & Co., Inc., and, except as corrected or supplemented in a subsequent covered report:

- No covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and

- No covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's Audit Committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K for the fiscal year ended December 28, 2001 of Merrill Lynch & Co., Inc.

- All reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Merrill Lynch & Co., Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and

- Any amendments to any of the foregoing.

Dated: August 9, 2002

/s/ David H. Komansky

David H. Komansky
Chairman of the Board and Chief
Executive Officer

Subscribed and sworn to before me
this 9th day of August, 2002.

/s/ Taquana M. Bailey

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Notary Public

My Commission Expires: August 17, 2002

Taquana M. Bailey
Notary Public, State of New York
No. 01BA6012141, Qualified in Nassau County
Certificate Filed in New York County
Commission Expires August 17, 2002

Exhibit 99(ii)

STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Thomas H. Patrick, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of Merrill Lynch & Co., Inc., and, except as corrected or supplemented in a subsequent covered report:

- No covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and

- No covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's Audit Committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K for the fiscal year ended December 28, 2001 of Merrill Lynch & Co., Inc.

- All reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Merrill Lynch & Co., Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and

- Any amendments to any of the foregoing.

Dated: August 9, 2002

/s/ Thomas H. Patrick

Thomas H. Patrick
Executive Vice President and Chief Financial Officer

Subscribed and sworn to before me
this 9th day of August, 2002.

/s/ Taquana M. Bailey

Notary Public

My Commission Expires: August 17, 2002

Taquana M. Bailey
Notary Public, State of New York
No. 01BA6012141, Qualified in Nassau County
Certificate Filed in New York County
Commission Expires August 17, 2002