

(Print or Type Responses)

|                                                              |                                         |                                                       |                                                                                  |   |                                                                      |                                                                                                                                                                                                                                                    |          |                                                             |                                                          |
|--------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------|----------------------------------------------------------------------------------|---|----------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------------------------------------------------------|----------------------------------------------------------|
| 1. Name and Address of Reporting Person*<br>Athanasia Dean C |                                         |                                                       | 2. Issuer Name and Ticker or Trading Symbol<br>BANK OF AMERICA CORP /DE/ [BAC]   |   |                                                                      | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br>Director _____ 10% Owner _____<br><input checked="" type="checkbox"/> Officer (give title below) _____ Other (specify below) _____<br>Pres, Ret & Pref & Sm Bus Bnkg |          |                                                             |                                                          |
| (Last) (First) (Middle)<br>100 NORTH TRYON STREET            |                                         |                                                       | 3. Date of Earliest Transaction (Month/Day/Year)<br>02/15/2021                   |   |                                                                      |                                                                                                                                                                                                                                                    |          |                                                             |                                                          |
| (Street)<br>CHARLOTTE, NC 28255                              |                                         |                                                       | 4. If Amendment, Date Original Filed(Month/Day/Year)                             |   |                                                                      | 6. Individual or Joint/Group Filing(Check Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br><input type="checkbox"/> Form filed by More than One Reporting Person                                      |          |                                                             |                                                          |
| (City) (State) (Zip)                                         |                                         |                                                       | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |   |                                                                      |                                                                                                                                                                                                                                                    |          |                                                             |                                                          |
| 1. Title of Security<br>(Instr. 3)                           | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed Execution Date, if any<br>(Month/Day/Year) | 3. Transaction Code<br>(Instr. 8)                                                |   | 4. Securities Acquired (A) or Disposed of (D)<br>(Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s)<br>(Instr. 3 and 4)                                                                                                                                                   |          | 6. Ownership Form: Direct (D) or Indirect (I)<br>(Instr. 4) | 7. Nature of Indirect Beneficial Ownership<br>(Instr. 4) |
|                                                              |                                         |                                                       | Code                                                                             | V | Amount                                                               | (A) or (D)                                                                                                                                                                                                                                         | Price    |                                                             |                                                          |
| Common Stock                                                 | 02/15/2021                              |                                                       | M                                                                                |   | 27,314                                                               | A                                                                                                                                                                                                                                                  | (1)      | 245,691                                                     | D                                                        |
| Common Stock                                                 | 02/15/2021                              |                                                       | F                                                                                |   | 12,144                                                               | D                                                                                                                                                                                                                                                  | \$ 33.37 | 233,547                                                     | D                                                        |
| Common Stock                                                 | 02/15/2021                              |                                                       | M                                                                                |   | 38,435                                                               | A                                                                                                                                                                                                                                                  | (1)      | 271,982                                                     | D                                                        |
| Common Stock                                                 | 02/15/2021                              |                                                       | F                                                                                |   | 17,040                                                               | D                                                                                                                                                                                                                                                  | \$ 33.37 | 254,942                                                     | D                                                        |
| Common Stock                                                 | 02/15/2021                              |                                                       | M                                                                                |   | 33,362                                                               | A                                                                                                                                                                                                                                                  | (1)      | 288,304                                                     | D                                                        |
| Common Stock                                                 | 02/15/2021                              |                                                       | F                                                                                |   | 14,790                                                               | D                                                                                                                                                                                                                                                  | \$ 33.37 | 273,514                                                     | D                                                        |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned<br>(e.g., puts, calls, warrants, options, convertible securities) |                                                        |                                      |                                                    |                                |   |     |        |                                                                                         |                 |                                                          |                            |                                                               |        |                                            |                                                                                                    |                                                                                  |                                                        |
|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|--------------------------------------|----------------------------------------------------|--------------------------------|---|-----|--------|-----------------------------------------------------------------------------------------|-----------------|----------------------------------------------------------|----------------------------|---------------------------------------------------------------|--------|--------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------|
| 1. Title of Derivative Security (Instr. 3)                                                                                                      | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) |   |     |        | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) |                 | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                            | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |        | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|                                                                                                                                                 |                                                        |                                      |                                                    |                                |   |     |        |                                                                                         |                 |                                                          |                            |                                                               |        |                                            |                                                                                                    |                                                                                  |                                                        |
|                                                                                                                                                 |                                                        |                                      |                                                    | Code                           | V | (A) | (D)    | Date Exercisable                                                                        | Expiration Date | Title                                                    | Amount or Number of Shares |                                                               |        |                                            |                                                                                                    |                                                                                  |                                                        |
| 2018 Restricted Stock Units                                                                                                                     | (1)                                                    | 02/15/2021                           |                                                    | M                              |   |     | 27,314 | (3)                                                                                     | 02/15/2021      | Common Stock                                             | 27,314                     | (1)                                                           | 0      | D                                          |                                                                                                    |                                                                                  |                                                        |
| 2019 Restricted Stock Units                                                                                                                     | (1)                                                    | 02/15/2021                           |                                                    | M                              |   |     | 38,435 | (4)                                                                                     | 02/15/2022      | Common Stock                                             | 38,435                     | (1)                                                           | 38,435 | D                                          |                                                                                                    |                                                                                  |                                                        |
| 2020 Restricted Stock Units                                                                                                                     | (1)                                                    | 02/15/2021                           |                                                    | M                              |   |     | 33,362 | (5)                                                                                     | 02/15/2023      | Common Stock                                             | 33,362                     | (1)                                                           | 66,726 | D                                          |                                                                                                    |                                                                                  |                                                        |

Reporting Owners

| Reporting Owner Name / Address | Relationships |           |         |       |
|--------------------------------|---------------|-----------|---------|-------|
|                                | Director      | 10% Owner | Officer | Other |

|                                                                   |  |  |                                |  |
|-------------------------------------------------------------------|--|--|--------------------------------|--|
| Athanasia Dean C<br>100 NORTH TRYON STREET<br>CHARLOTTE, NC 28255 |  |  | Pres, Ret & Pref & Sm Bus Bnkg |  |
|-------------------------------------------------------------------|--|--|--------------------------------|--|

## Signatures

|                                                                                                                 |  |            |
|-----------------------------------------------------------------------------------------------------------------|--|------------|
| Dean C. Athanasia / Michael P. Lapp POA                                                                         |  | 02/17/2021 |
|  Signature of Reporting Person |  | Date       |

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each unit represents a contingent right to receive one share of Bank of America Corporation common stock.
- (2) Disposition of shares to the issuer to satisfy a tax withholding obligation.
- (3) On February 15, 2018, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2019.
- (4) On February 15, 2019, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2020.
- (5) On February 14, 2020, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2021.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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