

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the
Investment Company Act of 1940

☐ Check this box if no
longer subject to
Section 16. Form 4 or
Form 5 obligations
may continue. See
Instruction 1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person* Bessant Catherine P		2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DE/ [BAC]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) _____ Director X _____ 10% Owner _____ Officer (give title below) Other (specify below) Chief Ops & Tech Officer			
(Last) (First) (Middle) 100 NORTH TRYON STREET		3. Date of Earliest Transaction (Month/Day/Year) 02/15/2021					
(Street) CHARLOTTE, NC 28255		4. If Amendment, Date Original Filed(Month/Day/Year)		6. Individual or Joint/Group Filing(Check Applicable Line) X _____ Form filed by One Reporting Person _____ Form filed by More than One Reporting Person			
(City) (State) (Zip)		Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned					
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount (A) or (D) Price			
Common Stock	02/15/2021		M	22,494 A (1)	351,386	I	Revocable Trust
Common Stock	02/15/2021		F	10,124 (2) D \$ 33.37	341,262	I	Revocable Trust
Common Stock	02/15/2021		M	27,953 A (1)	369,215	I	Revocable Trust
Common Stock	02/15/2021		F	12,563 (2) D \$ 33.37	356,652	I	Revocable Trust
Common Stock	02/15/2021		M	23,208 A (1)	379,860	I	Revocable Trust
Common Stock	02/15/2021		F	10,374 (2) D \$ 33.37	369,486	I	Revocable Trust
Common Stock					453,788.52	D	
Common Stock					8,711.72	I	401(k) Plan
Common Stock					1,250	I	By Child
Common Stock					1,250	I	UTMA Trust 2

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained
in this form are not required to respond unless the form displays
a currently valid OMB control number. SEC 1474 (9-02)Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code V	(A) (D)	Date Exercisable Expiration Date	Title Amount or Number of Shares				
2018 Restricted Stock Units	(1)	02/15/2021		M	22,494	(3) 02/15/2021	Common Stock 22,494	(1)	0	D	
2019 Restricted Stock Units	(1)	02/15/2021		M	27,953	(4) 02/15/2022	Common Stock 27,953	(1)	27,953	D	

2020 Restricted Stock Units	(1)	02/15/2021		M			23,208	(5)	02/15/2023	Common Stock	23,208	(1)	46,418	D	
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Bessant Catherine P 100 NORTH TRYON STREET CHARLOTTE, NC 28255			Chief Ops & Tech Officer	

Signatures

Catherine P. Bessant / Michael P. Lapp POA		02/17/2021
** Signature of Reporting Person		Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each unit represents a contingent right to receive one share of Bank of America Corporation common stock.
- (2) Disposition of shares to the issuer to satisfy a tax withholding obligation.
- (3) On February 15, 2018, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2019.
- (4) On February 15, 2019, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2020.
- (5) On February 14, 2020, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2021.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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