FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

| l | OMB APPRO | VAL | |
|---|--------------------|--------|-----|
| | OMB Number: | 3235-0 | 362 |
| ı | Estimated average | burden | |
| ı | hours per response | | 1.0 |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). Form 3 Holdings Reported

Form 4 Transactions

Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting I Bessant Catherine P | 2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DE/ [BAC] | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | | |
|---|--|--|--|---|------------|--|---|--|--------------------|--|--|
| (Last) (First) | 3. Statement for I (Month/Day/Year | | | X_ Officer (give title below) Other (specify below) Vice Chair, Global Strategy | | | | | | | |
| 100 NORTH TRYON STRE | ET | 12/31/2021 | | | | | | | | | |
| (Street) | | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | | | 6. Individual or Joint/Group Reporting (check applicable line) | | | | |
| CHARLOTTE, NC 28255 | | | | | | | _X_ Form Filed by One Reporting Person Form Filed by More than One Reporting Person | | | | |
| (City) (State) | (Zip) | T | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | |
| (Instr. 3) Date (Month/Day/Year) a | | | Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year | 6. 7. Nature o Ownership Form: Beneficial Direct (D) Ownership | | | |
| | | (Month/Day/Year) | | Amount | (A) or (D) | Price | (Instr. 3 and 4) | () | (Instr. 4) | | |
| Common Stock | 11/12/2021 | | G ⁽¹⁾ | 119,226 | D | \$ 0 | 633,767.52 (2) | I | Revocable Trust | | |
| Common Stock | 11/12/2021 | | G ⁽¹⁾ | 119,226 | A | \$ 0 | 119,226 | Ι | By Child | | |
| Common Stock | 11/12/2021 | | G ⁽¹⁾ | 119,226 | A | \$ 0 | 119,226 | Ι | By Child | | |
| Common Stock | 11/12/2021 | | G ⁽¹⁾ | 119,226 | D | \$ 0 | 633,767.52 | I | Revocable Trust | | |
| Common Stock | | | | | | | 0 | D | | | |
| Common Stock | | | | | | | 8,814.19 ⁽³⁾ | I | 401(k) Plan | | |
| Common Stock | | | | | | | 1,250 | I | By Child | | |
| Common Stock | | | | | | | 1,250 | I | By Child | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title | e of 2. | 3. Transaction | 3A. Deemed | 4. | 5. | | 6. Date Exer | cisable | 7. Tit | le and | 8. Price of | 9. Number | 10. | 11. Nature | | |
|----------|-------------|-----------------------|--------------------|-------------|--------|-------|------------------|------------|--------|---------|-------------|--------------|-------------|-------------|------------|-----------|
| Deriva | tive Conver | sion Date | Execution Date, if | Transaction | Numl | oer | and Expiration | on Date | Amou | unt of | Derivative | of | Ownership | of Indirect | | |
| Securi | ty or Exer | cise (Month/Day/Year) | any | Code | of | | (Month/Day/Year) | | Unde | rlying | Security | Derivative | Form of | Beneficial | | |
| (Instr. | 3) Price of | | (Month/Day/Year) | (Instr. 8) | Deriv | ative | | | | | Secur | rities | (Instr. 5) | Securities | Derivative | Ownership |
| | Derivat | ve | | | Secur | ities | | | (Instr | . 3 and | | Beneficially | Security: | (Instr. 4) | | |
| | Security | , | | | Acqu | ired | | | 4) | | | Owned at | Direct (D) | | | |
| | | | | | (A) o | r | | | | | | End of | or Indirect | | | |
| | | | | | Dispo | sed | | | | | | Issuer's | (I) | | | |
| | | | | | of (D |) | | | | | | Fiscal Year | (Instr. 4) | | | |
| | | | | | (Instr | . 3, | | | | | | (Instr. 4) | | | | |
| | | | | | 4, and | 15) | | | | | | | | | | |
| | | | | | | | | | | Amount | | | | | | |
| | | | | | | | | | | or | | | | | | |
| | | | | | | | | Expiration | | Number | | | | | | |
| | | | | | | | Exercisable | Date | 11110 | of | | | | | | |
| | | | | | (A) | (D) | | | | Shares | | | | | | |

Reporting Owners

| | | | Relationships | |
|--------------------------------|----------|--------------|---------------|-------|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other |

| Bessant Catherin | e P | | |
|------------------|------------|-----------------------------|--|
| 100 NORTH TR | YON STREET | Vice Chair, Global Strategy | |
| CHARLOTTE, 1 | NC 28255 | | |

Signatures

| Catherine P. Bessant / Michael P. Lapp POA | 01/27/2022 |
|--|------------|
| **Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents a gift by the reporting person to a child.
- (2) 453,788.52 shares previously reported as being owned directly by the reporting person were transferred to the Revocable Trust and are now indirectly held by the reporting person.
- (3) The share equivalents attributed to the reporting person's 401(k) balance increased 102.47 shares due to dividend reinvestments and changes in the Net Asset Value of the issuer's stock fund.
- (4) Reflects a change in the ownership of the account from an UTMA to direct ownership by a child of the reporting person.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.