

(Print or Type Responses)

|                                                             |  |                                         |                                                                                  |                                   |   |                                                                      |                                                                                                                                                                                                                                                                          |                                                                                                  |              |                                                             |                                                          |
|-------------------------------------------------------------|--|-----------------------------------------|----------------------------------------------------------------------------------|-----------------------------------|---|----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|--------------|-------------------------------------------------------------|----------------------------------------------------------|
| 1. Name and Address of Reporting Person *<br>Sieg Andrew M. |  |                                         | 2. Issuer Name and Ticker or Trading Symbol<br>BANK OF AMERICA CORP /DE/ [BAC]   |                                   |   |                                                                      | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br><div>Director _____ 10% Owner _____</div> <div><input checked="" type="checkbox"/> Officer (give title below) _____ Other (specify below) _____</div> <div>Pres, Merrill Wealth Mgmt</div> |                                                                                                  |              |                                                             |                                                          |
| (Last) (First) (Middle)<br>100 N TRYON STREET               |  |                                         | 3. Date of Earliest Transaction (Month/Day/Year)<br>02/15/2022                   |                                   |   |                                                                      |                                                                                                                                                                                                                                                                          |                                                                                                  |              |                                                             |                                                          |
| (Street)<br>CHARLOTTE, NC 28255                             |  |                                         | 4. If Amendment, Date Original Filed(Month/Day/Year)                             |                                   |   |                                                                      | 6. Individual or Joint/Group Filing(Check Applicable Line)<br><div><input checked="" type="checkbox"/> Form filed by One Reporting Person</div> <div><input type="checkbox"/> Form filed by More than One Reporting Person</div>                                         |                                                                                                  |              |                                                             |                                                          |
| (City) (State) (Zip)                                        |  |                                         | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |                                   |   |                                                                      |                                                                                                                                                                                                                                                                          |                                                                                                  |              |                                                             |                                                          |
| 1. Title of Security<br>(Instr. 3)                          |  | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed Execution Date, if any<br>(Month/Day/Year)                            | 3. Transaction Code<br>(Instr. 8) |   | 4. Securities Acquired (A) or Disposed of (D)<br>(Instr. 3, 4 and 5) |                                                                                                                                                                                                                                                                          | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s)<br>(Instr. 3 and 4) |              | 6. Ownership Form: Direct (D) or Indirect (I)<br>(Instr. 4) | 7. Nature of Indirect Beneficial Ownership<br>(Instr. 4) |
|                                                             |  |                                         |                                                                                  | Code                              | V | Amount                                                               | (A) or (D)                                                                                                                                                                                                                                                               | Price                                                                                            |              |                                                             |                                                          |
| Common Stock                                                |  |                                         |                                                                                  |                                   |   |                                                                      |                                                                                                                                                                                                                                                                          |                                                                                                  | 281,405.1787 | D                                                           |                                                          |
| Common Stock                                                |  |                                         |                                                                                  |                                   |   |                                                                      |                                                                                                                                                                                                                                                                          |                                                                                                  | 7.6185       | I                                                           | 401(k) Plan                                              |
| Common Stock                                                |  |                                         |                                                                                  |                                   |   |                                                                      |                                                                                                                                                                                                                                                                          |                                                                                                  | 12,618       | I                                                           | By Spouse                                                |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned<br>(e.g., puts, calls, warrants, options, convertible securities) |                                                        |                                      |                                                    |                                |   |                                                                                         |     |                                                          |                 |                                                               |                            |                                            |                                                                                                    |                                                                                  |                                                        |
|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|--------------------------------------|----------------------------------------------------|--------------------------------|---|-----------------------------------------------------------------------------------------|-----|----------------------------------------------------------|-----------------|---------------------------------------------------------------|----------------------------|--------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------|
| 1. Title of Derivative Security (Instr. 3)                                                                                                      | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) |   | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) |     | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                 | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |                            | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|                                                                                                                                                 |                                                        |                                      |                                                    | Code                           | V | (A)                                                                                     | (D) | Date Exercisable                                         | Expiration Date | Title                                                         | Amount or Number of Shares |                                            |                                                                                                    |                                                                                  |                                                        |
| 2022 Performance Restricted Stock Units                                                                                                         | (1)                                                    | 02/15/2022                           |                                                    | A                              |   | 48,337                                                                                  |     | (2)                                                      | (2)             | Common Stock                                                  | 48,337                     | (1)                                        | 48,337                                                                                             | D                                                                                |                                                        |
| 2022 Restricted Stock Units                                                                                                                     | (1)                                                    | 02/15/2022                           |                                                    | A                              |   | 48,337                                                                                  |     | (3)                                                      | 02/15/2026      | Common Stock                                                  | 48,337                     | (1)                                        | 48,337                                                                                             | D                                                                                |                                                        |
| Restricted Stock Units                                                                                                                          | (1)                                                    | 02/15/2022                           |                                                    | A                              |   | 150,000                                                                                 |     | (4)                                                      | 02/15/2026      | Common Stock                                                  | 150,000                    | (1)                                        | 150,000                                                                                            | D                                                                                |                                                        |

Reporting Owners

| Reporting Owner Name / Address                              | Relationships |           |                           |       |
|-------------------------------------------------------------|---------------|-----------|---------------------------|-------|
|                                                             | Director      | 10% Owner | Officer                   | Other |
| Sieg Andrew M.<br>100 N TRYON STREET<br>CHARLOTTE, NC 28255 |               |           | Pres, Merrill Wealth Mgmt |       |

Signatures

|                                      |  |            |
|--------------------------------------|--|------------|
| Andrew M. Sieg / Michael P. Lapp POA |  | 02/15/2022 |
| Signature of Reporting Person        |  | Date       |

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Each unit represents a contingent right to receive one share of Bank of America Corporation common stock.

Award under the Bank of America Corporation Equity Plan in a transaction that is exempt under Rule 16b-3(d). These units are subject to the attainment of pre-established performance goals.

(2) average growth in adjusted tangible book value, both beginning on January 1, 2022 and ending December 31, 2024. To the extent earned, the award will be settled in shares on March 1, 2025. The reported number of units represents the "maximum" amount of the award (i.e., 100%); the actual award upon vesting may range between 0% and 100% of the maximum, depending upon satisfaction of the performance goals.

(3) Award under the Bank of America Corporation Equity Plan in a transaction that is exempt under Rule 16b-3(d). These units vest in four equal annual installments commencing February 15, 2023.

(4) Award under the Bank of America Corporation Equity Plan in a transaction that is exempt under Rule 16b-3(d). These units vest in two equal annual installments commencing February 15, 2025.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.