

Check this box if no longer subject to  
Section 16. Form 4 or Form 5 obligations  
may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934  
or Section 30(h) of the Investment Company Act of 1940

|                                                                                                                                                                                                                   |                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Name and Address of Reporting Person *<br><u>Borthwick Alastair M</u><br><br>(Last) (First) (Middle)<br><u>100 NORTH TRYON STREET</u><br><br>(Street)<br><u>CHARLOTTE NC 28255</u><br><br>(City) (State) (Zip) | 2. Issuer Name and Ticker or Trading Symbol<br><u>BANK OF AMERICA CORP /DE/ [ BAC ]</u><br><br>3. Date of Earliest Transaction (Month/Day/Year)<br><u>02/15/2023</u><br><br>4. If Amendment, Date of Original Filed (Month/Day/Year) | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br>Director 10% Owner<br><input checked="" type="checkbox"/> Officer (give title below) Other (specify below)<br><u>Chief Financial Officer</u><br><br>6. Individual or Joint/Group Filing (Check Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br>Form filed by More than One Reporting Person |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) |   | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) |            |         | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|----------------------------------------------------|--------------------------------|---|-------------------------------------------------------------------|------------|---------|-----------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------|
|                                 |                                      |                                                    | Code                           | V | Amount                                                            | (A) or (D) | Price   |                                                                                               |                                                          |                                                       |
| Common Stock                    | 02/15/2023                           |                                                    | M                              |   | 60,923                                                            | A          | (1)     | 320,980                                                                                       | D                                                        |                                                       |
| Common Stock                    | 02/15/2023                           |                                                    | F                              |   | 33,691(2)                                                         | D          | \$35.56 | 287,289                                                                                       | D                                                        |                                                       |
| Common Stock                    | 02/15/2023                           |                                                    | M                              |   | 39,317                                                            | A          | (1)     | 326,606                                                                                       | D                                                        |                                                       |
| Common Stock                    | 02/15/2023                           |                                                    | F                              |   | 21,743(2)                                                         | D          | \$35.56 | 304,863                                                                                       | D                                                        |                                                       |
| Common Stock                    | 02/15/2023                           |                                                    | M                              |   | 16,112                                                            | A          | (1)     | 320,975                                                                                       | D                                                        |                                                       |
| Common Stock                    | 02/15/2023                           |                                                    | F                              |   | 8,910(2)                                                          | D          | \$35.56 | 312,065                                                                                       | D                                                        |                                                       |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) |   | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |        | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                 | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) |                            | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--------------------------------------------|--------------------------------------------------------|--------------------------------------|----------------------------------------------------|--------------------------------|---|----------------------------------------------------------------------------------------|--------|----------------------------------------------------------|-----------------|-----------------------------------------------------------------------------------|----------------------------|--------------------------------------------|----------------------------------------------------------------------------------------------------|-----------------------------------------------------------|--------------------------------------------------------|
|                                            |                                                        |                                      |                                                    | Code                           | V | (A)                                                                                    | (D)    | Date Exercisable                                         | Expiration Date | Title                                                                             | Amount or Number of Shares |                                            |                                                                                                    |                                                           |                                                        |
| 2020 Restricted Stock Units                | (1)                                                    | 02/15/2023                           |                                                    | M                              |   |                                                                                        | 60,923 | (3)                                                      | 02/15/2023      | Common Stock                                                                      | 60,923                     | (1)                                        | 0                                                                                                  | D                                                         |                                                        |
| 2021 Restricted Stock Units                | (1)                                                    | 02/15/2023                           |                                                    | M                              |   |                                                                                        | 39,317 | (4)                                                      | 02/15/2025      | Common Stock                                                                      | 39,317                     | (1)                                        | 78,634                                                                                             | D                                                         |                                                        |
| 2022 Restricted Stock Units                | (1)                                                    | 02/15/2023                           |                                                    | M                              |   |                                                                                        | 16,112 | (5)                                                      | 02/15/2026      | Common Stock                                                                      | 16,112                     | (1)                                        | 48,338                                                                                             | D                                                         |                                                        |

Explanation of Responses:

1. Each unit represents a contingent right to receive one share of Bank of America Corporation common stock.
2. Disposition of shares to the issuer to satisfy a tax withholding obligation.
3. On February 14, 2020, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2021.
4. On February 12, 2021, the reporting person was granted units, vesting in four equal annual installments commencing on February 15, 2022.
5. On February 15, 2022, the reporting person was granted units, vesting in four equal annual installments commencing on February 15, 2023.

Alastair M. Borthwick / Michael  
P. Lapp POA 02/17/2023

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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