FORM 4

### **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL

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#### Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	de pursuant to a or written plan for the equity securities of the ed to satisfy the conditions of Rule			
1. Name and Address  Mogensen Lau	of Reporting Person*		2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DE/ [ BAC ]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner
(Last) 100 NORTH TRY	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 02/15/2025	X Officer (give title Other (specify below)  Global General Counsel
(Street) CHARLOTTE	•		4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting Person
(City)	(State)	(Zip)		

#### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Stock	02/15/2025		М		25,000	A	(1)	461,791	D	
Common Stock	02/15/2025		F		12,099(2)	D	\$46.96	449,692	D	
Common Stock	02/15/2025		M		13,752	A	(1)	463,444	D	
Common Stock	02/15/2025		F		6,640(2)	D	\$46.96	456,804	D	
Common Stock	02/15/2025		M		17,477	A	(1)	474,281	D	
Common Stock	02/15/2025		F		8,460(2)	D	\$46.96	465,821	D	
Common Stock	02/15/2025		M		50,000	A	(1)	515,821	D	
Common Stock	02/15/2025		F		24,267(2)	D	\$46.96	491,554	D	
Common Stock	02/15/2025		M		11,969	A	(1)	503,523	D	
Common Stock	02/15/2025		F		5,785(2)	D	\$46.96	497,738	D	
Common Stock	02/15/2025		M		7,897	A	(1)	505,635	D	
Common Stock	02/15/2025		F		3,846(2)	D	\$46.96	501,789	D	
Common Stock	02/15/2025		М		7,897	A	(3)	509,686	D	
Common Stock	02/15/2025		D		7,897	D	\$46.96	501,789	D	

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)		3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (Ir 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Restricted Stock Units	(1)	02/15/2025		M			25,000	(4)	02/15/2025	Common Stock	25,000	(1)	0	D	
2021 Restricted Stock Units	(1)	02/15/2025		M			13,752	(5)	02/15/2025	Common Stock	13,752	(1)	0	D	
2022 Restricted Stock Units	(1)	02/15/2025		M			17,477	(6)	02/15/2026	Common Stock	17,477	(1)	17,477	D	
Restricted Stock Units	(1)	02/15/2025		M			50,000	(7)	02/15/2026	Common Stock	50,000	(1)	50,000	D	
2023 Restricted Stock Units	(1)	02/15/2025		M			11,969	(8)	02/15/2027	Common Stock	11,969	(1)	23,939	D	

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (In 8)		Derivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
2024 Restricted Stock Units	(1)	02/15/2025		M			7,897	(9)	02/15/2028	Common Stock	7,897	(1)	23,692	D	
2024 Restricted Stock Units	(3)	02/15/2025		М			7,897	(10)	02/15/2028	Common Stock	7,897	(3)	23,691	D	

#### **Explanation of Responses:**

- 1. Each unit represents a contingent right to receive one share of Bank of America Corporation common stock.
- $2.\ Disposition$  of shares to the issuer to satisfy a tax withholding obligation.
- 3. Each unit is the economic equivalent of one share of Bank of America Corporation common stock.
- 4. On February 12, 2021, the reporting person was granted units, vesting in two equal annual installments commencing on February 15, 2024.
- 5. On February 12, 2021, the reporting person was granted units, vesting in four equal annual installments commencing on February 15, 2022. 6. On February 15, 2022, the reporting person was granted units, vesting in four equal annual installments commencing on February 15, 2023.
- 7. On February 15, 2022, the reporting person was granted units, vesting in two equal annual installments commencing on February 15, 2025.
- 8. On February 15, 2023, the reporting person was granted units, vesting in four equal annual installments commencing on February 15, 2024.
- 9. On February 15, 2024, the reporting person was granted units, vesting in shares in four equal annual installments commencing on February 15, 2025.

10. On February 15, 2024, the reporting person was granted units, vesting in cash in four equal annual installments commencing on February 15, 2025.

Lauren A. Mogensen / Michael P. 02/19/2025 Lapp POA

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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