

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934  
or Section 30(h) of the Investment Company Act of 1940

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

1. Name and Address of Reporting Person * <u>Mogensen Lauren A</u>  (Last) (First) (Middle) <u>100 NORTH TRYON STREET</u>  (Street) <u>CHARLOTTE NC 28255</u>  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>BANK OF AMERICA CORP /DE/ [ BAC ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner X Officer (give title below) Other (specify below) <u>Global General Counsel</u>
	3. Date of Earliest Transaction (Month/Day/Year) <u>02/15/2025</u>	
4. If Amendment, Date of Original Filed (Month/Day/Year)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	02/15/2025		M		25,000	A	(1)	461,791	D	
Common Stock	02/15/2025		F		12,099 <sup>(2)</sup>	D	\$46.96	449,692	D	
Common Stock	02/15/2025		M		13,752	A	(1)	463,444	D	
Common Stock	02/15/2025		F		6,640 <sup>(2)</sup>	D	\$46.96	456,804	D	
Common Stock	02/15/2025		M		17,477	A	(1)	474,281	D	
Common Stock	02/15/2025		F		8,460 <sup>(2)</sup>	D	\$46.96	465,821	D	
Common Stock	02/15/2025		M		50,000	A	(1)	515,821	D	
Common Stock	02/15/2025		F		24,267 <sup>(2)</sup>	D	\$46.96	491,554	D	
Common Stock	02/15/2025		M		11,969	A	(1)	503,523	D	
Common Stock	02/15/2025		F		5,785 <sup>(2)</sup>	D	\$46.96	497,738	D	
Common Stock	02/15/2025		M		7,897	A	(1)	505,635	D	
Common Stock	02/15/2025		F		3,846 <sup>(2)</sup>	D	\$46.96	501,789	D	
Common Stock	02/15/2025		M		7,897	A	(3)	509,686	D	
Common Stock	02/15/2025		D		7,897	D	\$46.96	501,789	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	(1)	02/15/2025		M			25,000	(4)	02/15/2025	Common Stock	25,000	(1)	0	D	
2021 Restricted Stock Units	(1)	02/15/2025		M			13,752	(5)	02/15/2025	Common Stock	13,752	(1)	0	D	
2022 Restricted Stock Units	(1)	02/15/2025		M			17,477	(6)	02/15/2026	Common Stock	17,477	(1)	17,477	D	
Restricted Stock Units	(1)	02/15/2025		M			50,000	(7)	02/15/2026	Common Stock	50,000	(1)	50,000	D	
2023 Restricted Stock Units	(1)	02/15/2025		M			11,969	(8)	02/15/2027	Common Stock	11,969	(1)	23,939	D	

