

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

1. Name and Address of Reporting Person * <u>BANK OF AMERICA CORP /DE/</u> (Last) (First) (Middle) <u>BANK OF AMERICA CORPORATE CENTER</u> <u>100 NORTH TRYON STREET</u> (Street) <u>CHARLOTTE</u> <u>NC</u> <u>28255</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>BNY MELLON STRATEGIC MUNICIPAL BOND FUND, INC. [DSM]</u> 3. Date of Earliest Transaction (Month/Day/Year) <u>07/17/2023</u> 4. If Amendment, Date of Original Filed (Month/Day/Year)	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person
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Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Series A Auction Preferred Stock ⁽¹⁾	07/17/2023		J ⁽³⁾		80	D	\$25,000	0	I	By Subsidiaries ⁽⁴⁾
Series B Auction Preferred Stock ⁽²⁾	07/19/2023		J ⁽³⁾		136	D	\$25,000	0	I	By Subsidiary ⁽⁵⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date					

1. Name and Address of Reporting Person * <u>BANK OF AMERICA CORP /DE/</u> (Last) (First) (Middle) <u>BANK OF AMERICA CORPORATE CENTER</u> <u>100 NORTH TRYON STREET</u> (Street) <u>CHARLOTTE</u> <u>NC</u> <u>28255</u> (City) (State) (Zip)	1. Name and Address of Reporting Person * <u>Blue Ridge Investments, L.L.C.</u> (Last) (First) (Middle) <u>ONE BRYANT PARK</u> (Street) <u>NEW YORK</u> <u>NY</u> <u>10036</u> (City) (State) (Zip)
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1. Name and Address of Reporting Person *

BANK OF AMERICA NA

(Last) (First) (Middle)

100 NORTH TRYON STREET

(Street)

CHARLOTTE NC 28255

(City) (State) (Zip)

Explanation of Responses:

1. CUSIP 09662E208

2. CUSIP 09662E307

3. The shares were called for redemption by the issuer per Form N-23C-2 filed on July 3, 2023

4. The Auction Rate Preferred Stocks reported in Table I represent shares beneficially owned by Bank of America N.A. ("BANA") and Blue Ridge Investments, LLC. BANA and Blue Ridge Investments, LLC are wholly owned subsidiaries of Bank of America Corporation.

5. The Auction Rate Preferred Stocks reported in Table I represent shares beneficially owned by Bank of America N.A. ("BANA"). BANA is a wholly owned subsidiary of Bank of America Corporation.

Andres Ortiz, Authorized
Signatory, on behalf of Bank of 07/19/2023
America CorporationJude Arena, Authorized Signatory,
on behalf of Blue Ridge 07/19/2023
Investments, LLCAndres Ortiz, Authorized
Signatory, on behalf of Bank of 07/19/2023
America, NA

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

BANK OF AMERICA CORPORATION

LIMITED POWER OF ATTORNEY

BANK OF AMERICA CORPORATION, a Delaware corporation (the "Corporation"), does hereby make, constitute, and appoint each of Szabina Biro, Hannah Chae, Andres Ortiz Custodio, Kamil Dziedzic, Krishnan Harihanran, Kelvin Kwok, Frank Lui, James Todd, Michelle Wong, and Monica Yako as an attorney-in-fact for the Corporation acting for the Corporation and in the Corporation's name, place and stead, for the Corporation's use and benefit, to bind the Corporation by their execution of those agreements, forms and documents related specifically to Section 13 and Section 16 of the Securities Exchange Act of 1934, and other large shareholder and short position regulatory reporting requirements in other jurisdictions.

Any documents executed by an attorney-in-fact in accordance with this Limited Power of Attorney shall fully bind and commit the Corporation and all other parties to such documents may rely upon the execution thereof by the attorney-in fact as if executed by the Corporation and as the true and lawful act of the Corporation.

This Limited Power of Attorney shall automatically terminate as to the authority of Szabina Biro, Hannah Chae, Andres Ortiz Custodio, Kamil Dziedzic, Krishnan Harihanran, Kelvin Kwok, Frank Lui, James Todd, Michelle Wong, and Monica Yako upon the earlier of the date period of 12 months from the date hereof or the attorney-in-fact's resignation or termination from or transfer out of the Global Markets Non-Financial Regulatory Reporting Department; however, any such resignation, termination or transfer shall have no impact on any documents or instruments executed by any attorney-in-fact named above for the Corporation prior to such resignation, termination or transfer.

This Limited Power of Attorney shall revoke the Limited Power of Attorney executed by the Corporation on May 4, 2022; however, such revocation shall have no impact on any actions taken pursuant to that Power of Attorney.

IN WITNESS WHEREOF, this Power of Attorney has been executed and delivered by the Corporation to the Attorney-in-Fact on this 11th day of May, 2023.

BANK OF AMERICA CORPORATION

By: Ellen A. Perrin

Ellen A. Perrin

Assistant General Counsel, Senior Vice President and Assistant Secretary

BLUE RIDGE INVESTMENTS, L.L.C. CERTIFICATE OF SECRETARY RELATING TO OFFICER AUTHORITY

I, Maria S. Barnes, Secretary of Blue Ridge Investments, L.L.C., a Delaware limited liability company (the “Company”), do hereby certify that:

1. I am a duly appointed, qualified and acting Secretary of the Company.
2. The individual listed below has been duly appointed and qualified to the office indicated below and currently holds such office.

Name
Jude Arena

Title
Managing Director

3. Section 3.3 of the Amended and Restated Limited Liability Company Agreement of the Company reads as follows:

Section 3.3 Officers. The officers of the Company may (but are not required to) include a President, a Vice President, Secretary, and such other officers as appointed, from time to time, by consent in writing of the Board. Such officers shall serve at the pleasure of the Board. Unless the Board decides otherwise, if the title is one commonly used for officers of a business corporation formed under the General Corporation Law of the State of Delaware, the assignment of such title shall constitute the delegation to such officer of the authority and duties that are normally associated with that office, subject to the restrictions on such authority imposed by the Board. Writing by the Board consenting to the appointment of officers shall be filed in the minutes of the Company.

4. Attached hereto as Exhibit A is a true and correct excerpt from the *Resolutions Re Annual Appointment of Officers* adopted by the Board of Directors of the Company on September 18, 2017 (the “Excerpt”), all to the extent set forth therein, and that such Excerpt is in full force and effect and has not been amended or rescinded as of the date hereof.
5. Jude Arena is a Volcker Desk Head for a line of business that manages an investment held by the Company and holds the title of Managing Director with his employing entity. As such, has been duly appointed and qualified as the Managing Director of the Company pursuant to the Resolutions and he currently holds such office.
6. In his capacity as a Managing Director of the Company, Jude Arena is authorized to execute and deliver on behalf of the Company all instruments, contracts, agreements and documents of whatsoever type in accordance with Section 3.3 of the Amended and Restated Limited Liability Company Agreement of the Company.

IN WITNESS WHEREOF, I have hereupon set my hand of said Company this 6th day of June 2022.

Maria S. Barnes

Maria S. Barnes Secretary

EXCERPT FROM RESOLUTION RE ANNUAL APPOINTMENT OF OFFICERS

September 18, 2017

FURTHER RESOLVED, that any Bank of America employee (“Employee”) who serves from time to time as a Volcker Control Forum Chair or Volcker Desk Head (as tracked by the Enterprise Volcker Team) for any line of business (LOB) which manages an investment held by the Company shall be deemed an officer of the Company and shall have signature authority for such investment managed by said Employee’s LOB. Said Volcker Control Forum Chair or Volcker Desk Head shall be deemed to hold the same title as the Employee holds with his or her employing entity.

JOINT FILING AGREEMENT

Pursuant to and in accordance with the Securities Exchange Act of 1934, as amended (the "**Exchange Act**"), and the rules and regulations thereunder, each party hereto hereby agrees to the joint filing, on behalf of each of them, of any filing required by such party under Section 13 or Section 16 of the Exchange Act or any rule or regulation thereunder (including any amendment, restatement, supplement, and/or exhibit thereto) with the Securities and Exchange Commission (and, if such security is registered on a national securities exchange, also with the exchange), and further agrees to the filing, furnishing, and/or incorporation by reference of this agreement as an exhibit thereto. This agreement shall remain in full force and effect until revoked by any party hereto in a signed writing provided to each other party hereto, and then only with respect to such revoking party.

IN WITNESS WHEREOF, each party hereto, being duly authorized, has caused this agreement to be executed and effective as of July 18, 2023.

BANK OF AMERICA CORPORATION

By: /s/ Andres Ortiz Custodio

Name: Andres Ortiz Custodio

Title: Authorized Signatory

BANK OF AMERICA, NATIONAL ASSOCIATION

By: /s/ Andres Ortiz Custodio

Name: Andres Ortiz Custodio

Title: Authorized Signatory

BLUE RIDGE INVESTMENTS, LLC

By: /s/ Jude Arena

Name: Jude Arena

Title: Authorized Signatory
