

(Print or Type Responses)

1. Name and Address of Reporting Person * TEMASEK HOLDINGS (PRIVATE) LTD			2. Issuer Name and Ticker or Trading Symbol MERRILL LYNCH & CO., INC. [MER]			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) ☐ Director ☒ 10% Owner ☐ Officer (give title below) ☐ Other (specify below)							
(Last) (First) (Middle) 60B ORCHARD ROAD, #06-18, TOWER 2 THE ATRIUM@ORCHARD			3. Date of Earliest Transaction (Month/Day/Year) 01/01/2009										
(Street) SINGAPORE 238891			4. If Amendment, Date Original Filed(Month/Day/Year)			6. Individual or Joint/Group Filing (Check Applicable Line) ☐ Form filed by One Reporting Person ☒ Form filed by More than One Reporting Person							
(City) (State) (Zip)			Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned										
1. Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
						Code	V	Amount	(A) or (D)	Price			
Common Stock		01/01/2009		J(1)				219,695,826	D	(2)	0	I	Held through Fullerton Management Pte Ltd (3) (4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)													
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
						Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
				Code	V	(A)	(D)						

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
TEMASEK HOLDINGS (PRIVATE) LTD 60B ORCHARD ROAD, #06-18 TOWER 2 THE ATRIUM@ORCHARD SINGAPORE 238891		X		
Fullerton Management Pte Ltd 60B ORCHARD ROAD, #06-18 TOWER 2 THE ATRIUM@ORCHARD SINGAPORE 238891		X		

Cairnhill Investments (Mauritius) Pte Ltd LES CASCADES BUILDING EDITH CAVELL STREET PORT LOUIS, MAURITIUS		X		
--	--	---	--	--

Signatures

/s/ Chua Su Li, Company Secretary, Temasek Holdings (Private) Limited		01/05/2009
--Signature of Reporting Person		Date
/s/ Lim Fung Jen, Director, Cairnhill Investments (Mauritius) Pte Ltd		01/05/2009
--Signature of Reporting Person		Date
/s/ Leong Wai Leng, Director, Fullerton Management Pte Ltd		01/05/2009
--Signature of Reporting Person		Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Pursuant to a merger in which each share of Merrill Lynch common stock indirectly held by Temasek Holdings (Private) Limited was converted into the right to receive 0.8595 of a share of Bank of America common stock.
- (2) Each share of Merrill Lynch common stock will be converted into 0.8595 shares of Bank of America common stock.
- (3) Fullerton Management Pte Ltd ("Fullerton") may be deemed to beneficially own 219,695,826 shares through its wholly-owned subsidiaries, including Fullerton's direct wholly-owned subsidiary Cairnhill Investments (Mauritius) Pte Ltd ("Cairnhill"), which indirectly beneficially owns 214,529,160 shares through its wholly-owned subsidiaries. Except for Cairnhill, each of these subsidiaries beneficially owns less than 10% of the outstanding shares. Fullerton is a wholly-owned subsidiary of Temasek Holdings (Private) Ltd ("Temasek"), so Temasek may be deemed to beneficially own 219,695,826 shares.
- (4) The filing of this statement shall not be deemed an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, any of the Reporting Persons is the beneficial owner of all such equity securities covered by this statement.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.