

(Print or Type Responses)

|                                                               |                                         |                                                       |                                                                                  |   |                                                                      |                                                                                                                                                                                                                                                |          |                                                                                                  |                                                             |                                                          |
|---------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------|----------------------------------------------------------------------------------|---|----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|--------------------------------------------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------|
| 1. Name and Address of Reporting Person *<br>Montag Thomas K. |                                         |                                                       | 2. Issuer Name and Ticker or Trading Symbol<br>BANK OF AMERICA CORP /DE/ [BAC]   |   |                                                                      | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br><div><div>Director</div><div>10% Owner</div><div>X Officer (give title below)</div><div>Other (specify below)</div></div> <div>Pres, Gbl Bkg &amp; Markets</div> |          |                                                                                                  |                                                             |                                                          |
| (Last) (First) (Middle)<br>100 NORTH TRYON STREET             |                                         |                                                       | 3. Date of Earliest Transaction (Month/Day/Year)<br>06/15/2011                   |   |                                                                      |                                                                                                                                                                                                                                                |          |                                                                                                  |                                                             |                                                          |
| (Street)<br>CHARLOTTE, NC 28255                               |                                         |                                                       | 4. If Amendment, Date Original Filed(Month/Day/Year)                             |   |                                                                      | 6. Individual or Joint/Group Filing(Check Applicable Line)<br><div><div>X Form filed by One Reporting Person</div><div>Form filed by More than One Reporting Person</div></div>                                                                |          |                                                                                                  |                                                             |                                                          |
| (City) (State) (Zip)                                          |                                         |                                                       | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |   |                                                                      |                                                                                                                                                                                                                                                |          |                                                                                                  |                                                             |                                                          |
| 1.Title of Security<br>(Instr. 3)                             | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed Execution Date, if any<br>(Month/Day/Year) | 3. Transaction Code<br>(Instr. 8)                                                |   | 4. Securities Acquired (A) or Disposed of (D)<br>(Instr. 3, 4 and 5) |                                                                                                                                                                                                                                                |          | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I)<br>(Instr. 4) | 7. Nature of Indirect Beneficial Ownership<br>(Instr. 4) |
|                                                               |                                         |                                                       | Code                                                                             | V | Amount                                                               | (A) or (D)                                                                                                                                                                                                                                     | Price    |                                                                                                  |                                                             |                                                          |
| Common Stock                                                  | 06/15/2011                              |                                                       | M                                                                                |   | 5,144                                                                | A                                                                                                                                                                                                                                              | \$ 0 (1) | 357,096                                                                                          | D                                                           |                                                          |
| Common Stock                                                  | 06/15/2011                              |                                                       | D                                                                                |   | 5,144                                                                | D                                                                                                                                                                                                                                              | \$ 10.5  | 351,952                                                                                          | D                                                           |                                                          |
| Common Stock                                                  | 06/10/2011                              |                                                       | G                                                                                | V | 7,556                                                                | A                                                                                                                                                                                                                                              | \$ 0     | 7,556 (2)                                                                                        | I                                                           | Family Trust                                             |
| Common Stock                                                  | 06/10/2011                              |                                                       | G                                                                                | V | 7,556 (2)                                                            | D                                                                                                                                                                                                                                              | \$ 0     | 0                                                                                                | I                                                           | GRAT                                                     |
| Common Stock                                                  |                                         |                                                       |                                                                                  |   |                                                                      |                                                                                                                                                                                                                                                |          | 144,012                                                                                          | I                                                           | GRAT II                                                  |
| Common Stock                                                  |                                         |                                                       |                                                                                  |   |                                                                      |                                                                                                                                                                                                                                                |          | 185,224                                                                                          | I                                                           | GRAT III                                                 |
| Common Stock                                                  |                                         |                                                       |                                                                                  |   |                                                                      |                                                                                                                                                                                                                                                |          | 19,875 (3)                                                                                       | I                                                           | GRAT IV                                                  |
| Common Stock                                                  |                                         |                                                       |                                                                                  |   |                                                                      |                                                                                                                                                                                                                                                |          | 576,919                                                                                          | I                                                           | GRAT V                                                   |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)

|                                               |                                                        |                                         |                                                       |                                   |                                                                                            |                                                             |                 |                                                                  |                                               |                                                                                                       |                                                                                     |                                                           |       |
|-----------------------------------------------|--------------------------------------------------------|-----------------------------------------|-------------------------------------------------------|-----------------------------------|--------------------------------------------------------------------------------------------|-------------------------------------------------------------|-----------------|------------------------------------------------------------------|-----------------------------------------------|-------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------|-------|
| 1. Title of Derivative Security<br>(Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed Execution Date, if any<br>(Month/Day/Year) | 4. Transaction Code<br>(Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D)<br>(Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date<br>(Month/Day/Year) |                 | 7. Title and Amount of Underlying Securities<br>(Instr. 3 and 4) | 8. Price of Derivative Security<br>(Instr. 5) | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s)<br>(Instr. 4) | 10. Ownership Form of Derivative Security: Direct (D) or Indirect (I)<br>(Instr. 4) | 11. Nature of Indirect Beneficial Ownership<br>(Instr. 4) |       |
|                                               |                                                        |                                         |                                                       |                                   |                                                                                            | Date Exercisable                                            | Expiration Date |                                                                  |                                               |                                                                                                       |                                                                                     |                                                           | Title |
| Stock Units 2011                              | \$ 0 (1)                                               | 06/15/2011                              |                                                       | M                                 | 5,144                                                                                      | (4)                                                         | 02/15/2012      | Common Stock                                                     | 5,144                                         | \$ 0 (1)                                                                                              | 41,153                                                                              | D                                                         |       |

Reporting Owners

|                                |               |
|--------------------------------|---------------|
| Reporting Owner Name / Address | Relationships |
|                                |               |

|                                                                   | Director | 10% Owner | Officer                  | Other |
|-------------------------------------------------------------------|----------|-----------|--------------------------|-------|
| Montag Thomas K.<br>100 NORTH TRYON STREET<br>CHARLOTTE, NC 28255 |          |           | Pres, Glbl Bkg & Markets |       |

Signatures

|                                                                                                                 |  |            |
|-----------------------------------------------------------------------------------------------------------------|--|------------|
| Thomas K. Montag/Roger C. McClary POA                                                                           |  | 06/16/2011 |
|  Signature of Reporting Person |  | Date       |

Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Stock Unit is the economic equivalent of one share of Bank of America common stock.
- On May 21, 2009, the reporting person contributed 179,383 shares of Bank of America common stock to a grantor retained annuity trust. Upon successful completion of the GRAT on
- (2) June 10, 2011, 7,556 shares were distributed to a family trust, and the remaining 108,575 shares were distributed to the reporting person as an annuity payment and are reported in this Form 4 as directly owned.
- (3) On June 10, 2011, 43,377 shares held in the reporting person's GRAT IV were distributed to the reporting person and are reported in this Form 4 as directly owned.
- The stock units were awarded on February 15, 2011 pursuant to the terms of a Stock Unit Award Agreement which is exempt under Rule 16b-3(d). These units vest and are payable
- (4) solely in cash as follows: 1/12th of the stock units will vest and become payable on the 15th day of each month during the twelve month period beginning in March 2011 and ending in February 2012.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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