

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 18, 2001

Merrill Lynch & Co., Inc.

(Exact Name of Registrant as Specified in its Charter)

| | | |
|--|-----------------------------|---|
| Delaware | 1-7182 | 13-2740599 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| | |
|--|------------|
| 4 World Financial Center, New York, New York | 10080 |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code: (212) 449-1000

(Former Name or Former Address, if Changed Since Last Report.)

ITEM 9. REGULATION FD DISCLOSURE

Merrill Lynch & Co., Inc. plans to issue a press release on the morning of January 23, 2001, containing its Preliminary Unaudited Earnings Summary for the three months and full year ended December 29, 2000. A conference call to discuss the company's financial results is scheduled for January 23 at 10:00 a.m. (Eastern Time) and will be available to the general public via a live webcast on the company's Investor Relations website at www.ir.ml.com. The webcast will be "listen only" and will not require a password. Replay of the conference call will be available on the Investor Relations website.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MERRILL LYNCH & CO., INC.

(Registrant)

By: /s/ Andrea L. Dulberg

Andrea L. Dulberg
Corporate Secretary

Date: January 18, 2001