# FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	pe Response	8)												
1. Name and Address of Reporting Person * CRIBIORE ALBERTO				2. Issuer Name and Ticker or Trading Symbol MERRILL LYNCH & CO INC [MER]						5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  X Director 10% Owner				
(Last) (First) (Middle) C/O MERRILL LYNCH & CO., INC., 4 WORLD FINANCIAL CENTER			3. Date of Earliest Transaction (Month/Day/Year) 04/24/2008						Office	er (give title belo	ow)	Other (specify b	elow)	
NEW YORK, NY 10080				4. If Amendment, Date Original Filed(Month/Day/Year)					6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City	)	(State)	(Zip)	Т	able I - I	Non-De	rivative	Securities	Acqu	ired, Disp	osed of, or l	Beneficially (	Owned	
(Instr. 3) Da		2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	if Code (Instr.	(Instr. 8)		(A) or Disposed o (Instr. 3, 4 and 5)		Beneficia	nt of Securities ally Owned Following I Transaction(s) and 4)		Ownership Form: Direct (D)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Cod	le V	Amou	(A) or (D)	Price	rice			(I) (Instr. 4)	(
Common	Stock		04/24/2008		A		3,930	A	\$ 0	50,108	(1) (2)		D	
				Derivative Securi		cor the uired, I	itained i form di	n this for splays a of, or Ben	m are curre	e not requ ntly valid	OMB con	spond unle trol numbe	ss	1474 (9-02)
Security	2. Conversion or Exercise Price of Derivative Security		Execution Da (Year) any	te, if Transaction Code Year) (Instr. 8)	5. Number of Derivat	6. I and (M	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. T Ame Und Seco	itle and ount of derlying urities		9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s (Instr. 4)	Ownershi Form of Derivativ Security: Direct (D or Indirect	Beneficia Ownershi (Instr. 4)
					Securiti Acquire (A) or Dispose of (D) (Instr. 3 4, and 5	ed ed			(Ins 4)	tr. 3 and		Following Reported Transaction	Security Direct (I or Indire (s) (I)	Ownersh (Instr. 4)

### **Reporting Owners**

	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
CRIBIORE ALBERTO C/O MERRILL LYNCH & CO., INC. 4 WORLD FINANCIAL CENTER NEW YORK, NY 10080	X					

## **Signatures**

Alberto Cribiore (By Pia K. Thompson, as agent)	04/28/2008
**Signature of Reporting Person	Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- These Deferred Stock Units were granted on April 24, 2008 pursuant to the Merrill Lynch & Co., Inc. Deferred Stock Unit Plan for Non-Employee Directors (the "Plan").
- (1) Deferred Stock Units are payable in Merrill Lynch & Co., Inc. Common Stock upon the earlier of the fifth Annual Meeting of Stockholders following the date of their grant or the director's End of Service Date, as defined in the Plan. Transactions under the Plan are exempt under Rule 16b-3.
- This total also reflects the reinvestment of dividend equivalents into Deferred Stock Units pursuant to the terms of the Merrill Lynch & Co., Inc. Deferred Stock Unit And (2) Stock Option Plan for Non-Employee Directors, as amended, and the Merrill Lynch & Co., Inc. Deferral Stock Unit Plan for Non-Employee Directors. This transaction is exempt from reporting pursuant to Rule 16a-3 and/or 16a-11.

#### Remarks:

All reported positions have been rounded down to the nearest whole number.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.