

(To Prospectus and Prospectus Supplement dated May 6, 1999) Rule 424(b) (3)
 Prospectus number: 1938

Merrill Lynch & Co., Inc.
 Medium-Term Notes, Series B
 Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$133,750,000 Original Issue Date: April 11, 2000

CUSIP Number: 59018S 5N0 Stated Maturity Date: April 17, 2001

Interest Calculation:	Day Count Convention:
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x Regular Floating Rate Note	x Actual/360
Inverse Floating Rate Note	30/360
(Fixed Interest Rate):	Actual/Actual

Interest Rate Basis:	

x LIBOR	Commercial Paper Rate
CMT Rate	Eleventh District Cost of Funds Rate
Prime Rate	CD Rate
Federal Funds Rate	Other (see attached)
Treasury Rate	
Designated CMT Page:	Designated LIBOR Page:
CMT Telerate Page:	LIBOR Telerate Page: 3750
CMT Reuters Page:	LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable

Spread: -0.020% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 17th, commencing on May 17, 2000
 subject to modified following business day convention.

Interest Payment Dates: Monthly, on the 17th, commencing on May 17, 2000
 subject to modified following business day convention.

Repayment at the
 Option of the Holder: The Notes cannot be repaid prior to the Stated
 Maturity Date.

Redemption at the
 Option of the Company: The Notes cannot be redeemed prior to the Stated
 Maturity Date.

Form: The Notes are being issued in fully registered
 book-entry form.

Trustee: The Chase Manhattan Bank

Dated: April 6, 2000