PROSPECTUS SUPPLEMENT File No. 333-68747

- -----

(To Prospectus and Prospectus Supplement dated May 6, 1999)

Prospectus number:

Rule 424(b)(3)

Merrill Lynch & Co., Inc. Medium-Term Notes, Series B Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$55,000,000 Original Issue Date: April 12, 2000

CUSIP Number: 59018S 5T7 Stated Maturity Date: April 18, 2001

Interest Calculation: Day Count Convention:

(Fixed Interest Rate): | | Actual/Actual

Interest Rate Basis: - -----

|x| LIBOR | | Commercial Paper Rate

| | CMT Rate | | Eleventh District Cost of Funds Rate | Prime Rate

| | CD Rate

| | Federal Funds Rate | | Treasury Rate | | Other (see attached)

Designated CMT Page:

signated CMT Page:

CMT Telerate Page:

CMT Reuters Page:

LIBOR Telerate Page: LIBOR Telerate Page: 3750

Index Maturity: Three Month Minimum Interest Rate: Not Applicable

Spread: -0.040% Maximum Interest Rate: Not Applicable

Spread Multiplier: Not Applicable Initial Interest Rate: TBD

Interest Reset Dates: Quarterly, on the 18th of July, October and January,

commencing on July 18th, subject to modified

following business day convention.

Quarterly, on the 18th of July, October and January, Interest Payment Dates:

commencing on July 18th, subject to modified

following business day convention.

Repayment at the

Option of the Holder: The Notes cannot be repaid prior to the Stated

Maturity Date.

Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated

Maturity Date.

Form: The Notes are being issued in fully registered

book-entry form.

The Chase Manhattan Bank Trustee:

April 7, 2000 Dated: