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(To Prospectus and Prospectus Supplement dated May 6, 1999)

Prospectus number:

Rule 424(b)(3)

Merrill Lynch & Co., Inc. Medium-Term Notes, Series B Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$400,000,000 Original Issue Date: April 14, 2000

CUSIP Number: 59018S 5Y6 Stated Maturity Date: April 16, 2001

Interest Calculation: Day Count Convention:

| | Actual/Actual

Interest Rate Basis: - -----

|x| LIBOR | | Commercial Paper Rate

| | CMT Rate | | Eleventh District Cost of Funds Rate | | Prime Rate

| | CD Rate

| | Other (see attached)

| | Federal Funds Rate | | Treasury Rate

Designated CMT Page:

Designated LIBOR Page:

CMT Telerate Page:

LIBOR Telerate Page: 3750

CMT Reuters Page: LIBOR Reuters Page:

Minimum Interest Rate: Not Applicable Index Maturity: One Month

Spread: -0.020% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Monthly, on the 16th, commencing on May 16, 2000 subject to modified following business day Interest Reset Dates:

convention.

Monthly, on the 16th, commencing on May 16, 2000 subject to modified following business day Interest Payment Dates:

convention.

Repayment at the

Option of the Holder: The Notes cannot be repaid prior to the Stated

Maturity Date.

Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated

Maturity Date.

Form: The Notes are being issued in fully registered

book-entry form.

The Chase Manhattan Bank Trustee:

Dated: April 11, 2000