

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$200,000,000 Original Issue Date: April 28, 2000

CUSIP Number: 59018S 6J8 Stated Maturity Date: April 30, 2001

Interest Calculation:	Day Count Convention:
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x Regular Floating Rate Note	x Actual/360
Inverse Floating Rate Note	30/360
(Fixed Interest Rate):	Actual/Actual

Interest Rate Basis:	

LIBOR	Commercial Paper Rate
CMT Rate	Eleventh District Cost of Funds Rate
Prime Rate	CD Rate
x Federal Funds Rate	Other (see attached)
Treasury Rate	
Designated CMT Page:	Designated LIBOR Page:
CMT Telerate Page:	LIBOR Telerate Page: 3750
CMT Reuters Page:	LIBOR Reuters Page:

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Index Maturity:	Daily Fed Funds Effective	Minimum Interest Rate:	Not Applicable
Spread:	0.160%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	TBD	Spread Multiplier:	Not Applicable
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Interest Reset Dates: Daily, subject to the following business day convention.

Interest Payment Dates: Quarterly, on the 30th of July, October, January and at Maturity, subject to the following business day convention.

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: April 25, 2000