PROSPECTUS SUPPLEMENT File No. 333-68747 (To Prospectus and Prospectus Supplement dated May 6, 1999) Rule 424(b)(3)

Prospectus number: 1970

Form:

Trustee:

Dated:

Merrill Lynch & Co., Inc.

Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$60,000,000 Original Issue Date: May 18, 2000 CUSIP Number: 59018S 6V1 Stated Maturity Date: May 18, 2001 Interest Calculation: Day Count Convention: [X] Regular Floating Rate Note
[] Inverse Floating Rate Note [X] Actual/360 [] 30/360 (Fixed Interest Rate) [] Actual/Actual Interest Rate Basis: [] LIBOR [] Commercial Paper Rate [] Eleventh District Cost of Funds Rate [] CMT Rate [] Prime Rate [] CD Rate [X] Federal Funds Rate [] Other (see attached) [] Treasury Rate Designated CMT Page: Designated LIBOR Page: CMT Reuters Page: LIBOR Telerate Page: 3750 CMT Reuters Page: LIBOR Reuter Page: <TABLE> <CAPTION> <C> <C> <C> <S> Index Maturity: Daily Fed Funds Effective Minimum Interest Rate: Not Applicable Spread: 0.160% Maximum Interest Rate: Not Applicable Initial Interest Rate: TBD Spread Multiplier: Not Applicable </TABLE> Interest Reset Dates: Daily, subject to the following business day convention. Quarterly, on the 18th of August, November, February Interest Payment Dates: and at Maturity, subject to the following business day convention. Repayment at the The Notes cannot be repaid prior to the Stated Option of the Holder: Maturity Date. Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

The Notes are being issued in fully registered

book-entry form.

May 15, 2000

The Chase Manhattan Bank