PROSPECTUS SUPPLEMENT File No. 333-38792

(To Prospectus Supplement and Prospectus dated June 16, 2000 and June 15, 2000, respectively)

Prospectus number: 2005

Rule 424(b)(3)

Merrill Lynch & Co., Inc.

 $\begin{array}{c} \text{Medium Term Notes, Series B} \\ \text{Due Nine Months or More from Date of Issue} \end{array}$

Fixed Rate Notes

Principal Amount: \$20,000,000

CUSIP Number: 59018Y AV3

Interest Rate: 7.02000%

Original Issue Date: August 10, 2000

Stated Maturity Date: May 10, 2002

Interest Payment Dates: Semi-Annual on Nov. 15, 2000, May 15, 2001, Nov 15, 2001

and at maturity.

Repayment at the Option

of the Holder: The Notes cannot be repaid prior to the Stated Maturity

Date.

Redemption at the Option

Maturity Date.

Form: The Notes are being issued in fully registered

 $\verb|book-entry| form.\\$

Trustee: The Chase Manhattan Bank