

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$500,000,000 Original Issue Date: August 14, 2000
CUSIP Number: 59018Y AY9 Stated Maturity Date: November 14, 2001
Interest Calculation: Day Count Convention:
[x] Regular Floating Rate Note [x] Actual/360
[] Inverse Floating Rate Note [] 30/360
(Fixed Interest Rate): [] Actual/Actual
Interest Rate Basis:
[x] LIBOR [] Commercial Paper Rate
[] CMT Rate [] Eleventh District Cost of Funds Rate
[] Prime Rate [] CD Rate
[] Federal Funds Rate [] Other (see attached)
[] Treasury Rate
Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page: 3750
CMT Reuters Page: LIBOR Reuters Page:
Index Maturity: Three Months Minimum Interest Rate: Not Applicable
Spread: -0.020% Maximum Interest Rate: Not Applicable
Initial Interest Rate: TBD Spread Multiplier: Not Applicable
Interest Reset Dates: Quarterly, on the 14th of February, May, August
and November, commencing on November 14, 2000,
subject to modified business day convention.
Interest Payment Dates: Quarterly, on the 14th of February, May, August
and November, commencing on November 14, 2000,
subject to modified business day convention.
Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.
Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.
Form: The Notes are being issued in fully registered
book-entry form.
Trustee: The Chase Manhattan Bank
Dated: August 9, 2000