

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$100,000,000 Original Issue Date: August 15, 2000

CUSIP Number: 59018Y AZ4 Stated Maturity Date: August 15, 2003

Interest Calculation: Day Count Convention:

Regular Floating Rate Note Actual/360

Inverse Floating Rate Note 30/360

(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

LIBOR Commercial Paper Rate

CMT Rate Eleventh District Cost of Funds Rate

Prime Rate CD Rate

Federal Funds Rate Other (see attached)

Treasury Rate

Designated CMT Page:

CMT Telerate Page:

CMT Reuters Page:

Designated LIBOR Page:

LIBOR Telerate Page: 3750

LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable

Spread: 0.3000% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 15th of every month commencing
September 15, 2000, subject to modified following
business day convention.

Interest Payment Dates: Monthly, on the 15th of every month commencing
September 15, 2000, subject to modified following
business day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: August 10, 2000