
 (To Prospectus Supplement and Prospectus
 dated January 24, 2001)
 Prospectus number: 0

Merrill Lynch & Co., Inc.
 Medium-Term Notes, Series B
 Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$231,500,000 Original Issue Date: December 7, 2001

CUSIP Number: 59018YKY6 Stated Maturity Date: December 8, 2003

Interest Calculation: Day Count Convention:

 Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
 (Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate
 Designated CMT Page: Designated LIBOR Page:
 CMT Telerate Page: LIBOR Telerate Page:
 CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable

Spread: 0.2100% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 8th of every month, commencing
 January 8, 2002 until maturity, subject to modified
 following business day convention.

Interest Payment Dates: Monthly, on the 8th of every month, commencing
 January 8, 2002 until maturity, subject to modified
 following business day convention.

Repayment at the
 Option of the Holder: The Notes cannot be repaid prior to the Stated
 Maturity Date.

Redemption at the
 Option of the Company: The Notes cannot be redeemed prior to the Stated
 Maturity Date.

Form: The Notes are being issued in fully registered
 book-entry form.

Trustee: The Chase Manhattan Bank

Dated: December 4, 2001