

<TABLE>  
 <CAPTION>  
 PROSPECTUS SUPPLEMENT  
 File No. 333-52822  
 (To the Prospectus Supplement and Prospectus dated January 24, 2001)  
 Rule 424(b)(3)  
 Prospectus number: 2191

Merrill Lynch & Co., Inc.  
 Medium-Term Notes, Series B  
 Due Nine Months or More from Date of Issue

Floating Rate Notes

<S>	<C>	<C>	<C>	<C>
	Principal Amount:	\$275,000,000	Original Issue Date:	Jan. 15, 2002
	CUSIP Number:	59018YLH2	Stated Maturity Date:	Jan. 15, 2003
	Interest Calculation:		Day Count Convention:	
	-----		-----	
	<input checked="" type="checkbox"/> Regular Floating Rate Note		<input checked="" type="checkbox"/> Actual/360	
	<input type="checkbox"/> Inverse Floating Rate Note (Fixed Interest Rate):		<input type="checkbox"/> 30/360	
			<input type="checkbox"/> Actual/Actual	
	Interest Rate Basis:			
	-----			
	<input checked="" type="checkbox"/> LIBOR		<input type="checkbox"/> Commercial Paper Rate	
	<input type="checkbox"/> CMT Rate		<input type="checkbox"/> Eleventh District Cost of Funds Rate	
	<input type="checkbox"/> Prime Rate		<input type="checkbox"/> CD Rate	
	<input type="checkbox"/> Federal Funds Rate		<input type="checkbox"/> Other (see attached)	
	<input type="checkbox"/> Treasury Rate			
	Designated CMT Page:		Designated LIBOR Page:	
	CMT Telerate Page:		LIBOR Telerate Page:	
	CMT Reuters Page:		LIBOR Reuters Page:	
	Index Maturity:	One Month	Minimum Interest Rate:	Not Applicable
	Spread:	-0.0200%	Maximum Interest Rate:	Not Applicable
	Initial Interest Rate:	TBD	Spread Multiplier:	Not Applicable
	Interest Reset Dates:	Monthly, on the 15th of every month, commencing Feb. 15, 2002, subject to modified following business day convention.		
	Interest Payment Dates:	Monthly, on the 15th of every month, commencing Feb. 15, 2002, subject to modified following business day convention.		
	Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.		
	Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.		
	Form:	The Notes are being issued in fully registered book-entry form.		
	Trustee:	The Chase Manhattan Bank		
	Dated:	Jan. 10, 2002		

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