

(To the Prospectus Supplement and Prospectus  
dated January 24, 2001)

Prospectus number: 2094

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$465,000,000 Original Issue Date: March 2, 2001

CUSIP Number: 59018Y GH8 Stated Maturity Date: March 4, 2002

Interest Calculation: Day Count Convention:

[X] Regular Floating Rate Note [X] Actual/360  
[ ] Inverse Floating Rate Note [ ] 30/360  
(Fixed Interest Rate): [ ] Actual/Actual

Interest Rate Basis:

[ ] LIBOR [ ] Commercial Paper Rate  
[ ] CMT Rate [ ] Eleventh District Cost of Funds Rate  
[ ] Prime Rate [ ] CD Rate  
[X] Federal Funds Rate [ ] Other (see attached)

[ ] Treasury Rate

Designated CMT Page: Designated LIBOR Page:  
CMT Telerate Page: LIBOR Telerate Page:  
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Fed Funds Minimum Interest Rate: Not Applicable  
Effective

Spread: 0.1100% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Daily commencing March 2, 2001, subject to following  
business day convention.

Interest Payment Dates: Quarterly on the 4th of June, September, December and  
March, subject to following business day convention.

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated  
Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated  
Maturity Date.

Form: The Notes are being issued in fully registered  
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: February 27, 2001