

(To the Prospectus Supplement and Prospectus
dated January 24, 2001)

Prospectus number: 2096

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$49,000,000 Original Issue Date: March 7, 2001

CUSIP Number: 59018Y GK1 Stated Maturity Date: March 7, 2002

Interest Calculation: Day Count Convention:

[X] Regular Floating Rate Note [X] Actual/360
[] Inverse Floating Rate Note [] 30/360
(Fixed Interest Rate): [] Actual/Actual

Interest Rate Basis:

[] LIBOR [] Commercial Paper Rate
[] CMT Rate [] Eleventh District Cost of Funds Rate
[] Prime Rate [] CD Rate
[] Federal Funds Rate [] Other (see attached)

[] Treasury Rate

Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page: 0
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Fed Funds Minimum Interest Rate: Not Applicable
Effective

Spread: 0.1000% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Daily commencing March 7, 2001, subject to following
business day convention.

Interest Payment Dates: Quarterly on the 7th of June, September, December and
March, subject to following business day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: March 2, 2001