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 (To the Prospectus Supplement and Prospectus  
 dated January 24, 2001)  
 Prospectus number: 2109

Merrill Lynch & Co., Inc.  
 Medium-Term Notes, Series B  
 Due Nine Months or More from Date of Issue

## Floating Rate Notes

Principal Amount: \$50,000,000 Original Issue Date: March 29, 2001

CUSIP Number: 59018Y GY1 Stated Maturity Date: March 29, 2004

Interest Calculation: Day Count Convention:

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 Regular Floating Rate Note  Actual/360

Inverse Floating Rate Note  30/360

(Fixed Interest Rate):  Actual/Actual

Interest Rate Basis:

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 LIBOR  Commercial Paper Rate

CMT Rate  Eleventh District Cost of Funds Rate

Prime Rate  CD Rate

Federal Funds Rate  Other (see attached)

Treasury Rate

Designated CMT Page: Designated LIBOR Page:

CMT Telerate Page: LIBOR Telerate Page:

CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: N/A Minimum Interest Rate: Not Applicable

Spread: 0.440% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Daily, commencing March 29, 2001 through the maturity date; subject to the following business day convention

Interest Payment Dates: Quarterly, on the 29th of June, September, December and March commencing June 29, 2001, subject to the following business day convention

Repayment at the  
 Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the  
 Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: March 26, 2001