

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$17,700,000

CUSIP Number: 59018S 4A9

Interest Rate: 0.003%
[To accommodate Trustee, interest rate for set up purposes at .003%; the rate should be immediately edited to .0031%]

Original Issue Date: February 29, 2000

Stated Maturity Date: June 30, 2008

Interest Payment Dates: Each June 30th and December 30th, commencing on June 30, 2000, subject to Modified Following Business Day Convention.

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: February 22, 2000