
(To the Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2183

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$211,000,000 Original Issue Date: Dec. 12, 2001

CUSIP Number: 59018YLA7 Stated Maturity Date: Jan. 8, 2003

Interest Calculation: Day Count Convention:

Regular Floating Rate Note Actual/360

Inverse Floating Rate Note 30/360

(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

LIBOR Commercial Paper Rate

CMT Rate Eleventh District Cost of Funds Rate

Prime Rate CD Rate

Federal Funds Rate Other (see attached)

Treasury Rate

Designated CMT Page: Designated LIBOR Page:

CMT Telerate Page: LIBOR Telerate Page:

CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable

Spread: -0.0200% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 8th of every month, commencing
Jan. 8, 2002, subject to modified following business
day convention.

Interest Payment Dates: Monthly, on the 8th of every month, commencing
Jan. 8, 2002, subject to modified following business
day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: December 7, 2001