

(To Prospectus Supplement and Prospectus dated January 24, 2001)
Prospectus number: 2209

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

<TABLE>

<S>

Principal Amount: \$45,000,000

CUSIP Number: 59018YMC2

Interest Calculation:

Regular Floating Rate Note
 Inverse Floating Rate Note
(Fixed Interest Rate):

<C>

Original Issue Date: March 8, 2002

Stated Maturity Date: March 8, 2005

Day Count Convention:

Actual/360
 30/360
 Actual/Actual

Interest Rate Basis:

LIBOR
 CMT Rate
 Prime Rate
 Federal Funds Rate
 Treasury Rate

Commercial Paper Rate
 Eleventh District Cost of Funds Rate
 CD Rate
 Other (see attached)

Designated CMT Page:
CMT Telerate Page:
CMT Reuters Page:

Designated LIBOR Page:
LIBOR Telerate Page: 3750
LIBOR Reuters Page:

Index Maturity: Three Month

Minimum Interest Rate: Not Applicable

Spread: 0.280%

Maximum Interest Rate: Not Applicable

Initial Interest Rate: Calculated as if the Original Issue Date was an Interest Reset Date

Spread Multiplier: Not Applicable

</TABLE>

Interest Reset Dates: Quarterly, on the 8th of March, June, September and December, commencing on June 8, 2002, subject to modified following business day convention.

Interest Payment Dates: Quarterly, on the 8th of March, June, September and December, commencing on June 8, 2002, subject to modified following business day convention.

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPM Chase Bank

Dated: March 5, 2002