

(To Prospectus Supplement and Prospectus dated January 24, 2001)
Prospectus number: 2208

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

<TABLE>		
<S>	<C>	<C>
Principal Amount: \$33,000,000	Original Issue Date: March 7, 2002	
CUSIP Number: 59018YMB4	Stated Maturity Date: April 3, 2003	
Interest Calculation:	Day Count Convention:	
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<input checked="" type="checkbox"/> Regular Floating Rate Note	<input checked="" type="checkbox"/> Actual/360	
<input type="checkbox"/> Inverse Floating Rate Note (Fixed Interest Rate):	<input type="checkbox"/> 30/360	
	<input type="checkbox"/> Actual/Actual	
Interest Rate Basis:		

<input checked="" type="checkbox"/> LIBOR	<input type="checkbox"/> Commercial Paper Rate	
<input type="checkbox"/> CMT Rate	<input type="checkbox"/> Eleventh District Cost of Funds Rate	
<input type="checkbox"/> Prime Rate	<input type="checkbox"/> CD Rate	
<input type="checkbox"/> Federal Funds Rate	<input type="checkbox"/> Other (see attached)	
<input type="checkbox"/> Treasury Rate		
Designated CMT Page:	Designated LIBOR Page:	
CMT Telerate Page:	LIBOR Telerate Page:	
CMT Reuters Page:	LIBOR Reuters Page:	
Index Maturity:	One Month, except with respect	Minimum Interest Rate: Not
Applicable	to determination of the Initial Interest Rate as described below.	
Spread:	-0.0200%	Maximum Interest Rate: Not
Applicable		
Initial Interest Rate:	Calculated as if the Original Issue	Spread Multiplier: Not
Applicable	Date was an Interest Reset Date	
Interest Reset Dates:	Monthly, on the 3rd of every month, commencing April 3, 2002, subject to modified following business day convention. First interest period (March 7, 2002 to April 3, 2002) will be calculated on an interpolated Libor basis.	
Interest Payment Dates:	Monthly, on the 3rd of every month, commencing April 3, 2002, subject to modified following business day convention.	
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.	
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.	
Form:	The Notes are being issued in fully registered book-entry form.	
Trustee:	JPMorgan Chase Bank	
Dated:	March 4, 2002	
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