

Merrill Lynch & Co., Inc.
 Medium-Term Notes, Series B
 Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$100,000,000 Original Issue Date: June 17, 2002

CUSIP Number: 59018YNB3 Stated Maturity Date: June 17, 2004

Interest Calculation: Day Count Convention:
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<input checked="" type="checkbox"/> Regular Floating Rate Note	<input checked="" type="checkbox"/> Actual/360
<input type="checkbox"/> Inverse Floating Rate Note	<input type="checkbox"/> 30/360
<input type="checkbox"/> (Fixed Interest Rate):	<input type="checkbox"/> Actual/Actual

Interest Rate Basis:
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<input type="checkbox"/> LIBOR	<input type="checkbox"/> Commercial Paper Rate
<input type="checkbox"/> CMT Rate	<input type="checkbox"/> Eleventh District Cost of Funds Rate
<input type="checkbox"/> Prime Rate	<input type="checkbox"/> CD Rate
<input checked="" type="checkbox"/> Federal Funds Rate	<input type="checkbox"/> Other (see attached)
<input type="checkbox"/> Treasury Rate	
Designated CMT Page:	Designated LIBOR Page:
CMT Telerate Page:	LIBOR Telerate Page:
CMT Reuters Page:	LIBOR Reuters Page:

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Index Maturity:	N/A	Minimum Interest Rate:	Not Applicable
Spread:	0.380%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an interest Reset Date	Spread Multiplier:	Not Applicable
Interest Reset Dates:	Each Business Day, commencing June 18, 2002 to but excluding the Stated Maturity Date, subject to the following Business Day convention		
Interest Payment Dates:	Quarterly, on the 17th of June, September, December and March commencing September 17, 2002; subject to the following business day convention		
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.		
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.		
Form:	The Notes are being issued in fully registered book-entry form.		
Trustee:	JPMorgan Chase Bank		
Dated:	June 6, 2002		
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