

The settlement date is corrected to Thursday May 30, 2002

Merrill Lynch & Co., Inc.
\$4,000,000,000
Merill Lynch Notes Due Nine Months or More from Date of Issue

Filed under Rule 424 (b) (3), Registration Statement No. 333-83374
Pricing Supplement No. 10005 - dated May 24, 2002
(To prospectus dated April 1, 2002 and prospectus supplement dated
April 22, 2002)

<TABLE>
<CAPTION>

CUSIP	Aggregate	Price to	Purchasing	Interest Rate	Interest Payment	Stated
Maturity	Survivor's					
Number	Principal Amount	Public(1)	Agent's Discount(1)	Per Annum	Frequency	Date
Option						
<S>	<C>	<C>	<C>	<C>	<C>	<C>
5901M0AL3	\$2,431,000	100.0%	0.4000%	3.60%	Monthly	6/1/04
No						

Redemption Information: N/A

5901M0AM1	\$4,235,000	100.0%	0.6250%	4.30%	Monthly	
5/31/05	No					

Redemption Information: N/A

Merrill Lynch & Co.
Merrill Lynch & Co., Inc. [LOGO]
Purchasing Agent
4 World Financial Center
Acting as Principal
New York, NY 10080

Trade Date: Friday May 24, 2002
Issue Date: Thursday May 30, 2002
Minimum Denominations/Increments: \$1,000/\$1,000
Original Issue Discount: No
All trades settle without accrued interest and clear SDFS: DTC
Book-Entry only
Merrill Lynch DTC Participant Number: 5132

(1) Expressed as a percentage of the aggregate principal amount.

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