

<TABLE>
 <CAPTION>
 Merrill Lynch & Co., Inc. Filed under Rule 424 (b) (3), Registration Statement
 No. 333-83374
 \$4,000,000,000 Pricing Supplement No. 10009 - dated
 June 28, 2002
 Merrill Lynch Notes Due Nine Months or (To prospectus dated April 1, 2002 and prospectus supplement dated
 April 22, 2002)
 More from Date of Issue

CUSIP Maturity Number Option	Survivor's Principal Amount	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Interest Rate Per Annum	Interest Payment Frequency	Stated Date
<S> <C> 5901M0AW9 No	<C> \$1,748,000	<C> 100.0%	<C> 0.6250%	<C> 3.75%	<C> Monthly	<C> 7/5/05	
Redemption Information: N/A							
5901M0AX7 No	\$688,000	100.0%	1.0000%	4.60%	Monthly	7/3/07	
Redemption Information: N/A							
5901M0AY5 No	\$1,238,000	100.0%	1.2000%	5.10%	Monthly	7/6/09	

Redemption Information: Redeemable at the option of Merrill Lynch & Co., Inc. on 7/15/04 and each Interest Payment Date thereafter, at a price equal to 100%.

Merrill Lynch & Co. Merrill Lynch & Co., Inc. [LOGO] Purchasing Agent 4 World Financial Center Acting as Principal New York, NY 10080	Trade Date: Friday June 28, 2002 Issue Date: Wednesday July 3, 2002 Minimum Denominations/Increments: \$1,000/\$1,000 Original Issue Discount: No All trades settle without accrued interest and clear SDFS: DTC Book-Entry only Merrill Lynch DTC Participant Number: 5132
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(1) Expressed as a percentage of the aggregate principal amount.

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