## Merrill Lynch \& Co., Inc.

Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

| Floating Rate Notes |  |  |  |
| :---: | :---: | :---: | :---: |
| Principal Amount: | \$20,000,000 | Original Issue Date: | December 28, 1999 |
| CUSIP Number: | 59018S 3L6 | Stated Maturity Date: | December 6, 2004 |
| Interest Calculation: |  | Day Count Convention: |  |
| /x/ Regular Floating Rate Note  <br> /_/ Inverse Floating Rate Note  <br>  (Fixed Interest Rate): |  | /x/ Actual/360 |  |
|  |  | /_/ 30/360 |  |
|  |  | /0/ Actual/Actual |  |

Interest Rate Basis:


| Interest Reset Dates: | Quarterly, on the 6th of March, June, September, and December, commencing March 6, 2000; subject to modified following business day convention |
| :---: | :---: |
| Interest Payment Dates: | Quarterly, on the 6th of March, June, September, and December, commencing March 6, 2000; subject to modified following business day convention |
| Repayment at the Option of the Holder: | The Notes cannot be repaid prior to the Stated Maturity Date. |
| Redemption at the Option of the Company: | The Notes cannot be redeemed prior to the Stated Maturity Date. |
| Form: | The Notes are being issued in fully registered book-entry form. |
| Trustee: | The Chase Manhattan Bank |
| Dated: | 12/20/99 |

