## PROSPECTUS SUPPLEMENT (TO PROSPECTUS DATED MARCH 24, 1994) (TO PROSPECTUS SUPPLEMENT DATED MARCH 29, 1994)

NO.: 1222

DATED: APRIL 5, 1995

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES

<TABLE> <CAPTION>

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BASE RATE: H.15 Fed Funds

INDEX MATURITY: One Day

MATURITY DATE: April 14, 1998

REDEMPTION DATE: N/A

OPTIONAL REPAYMENT DATES: N/A

SPREAD: 0.500%

SPREAD MULTIPLIER: N/A

MAXIMUM INTEREST RATE: N/A

MINIMUM INTEREST RATE: N/A

INTEREST RESET DATES: Daily, according to the prior day's Fed Funds Rate

INTEREST PAYMENT DATES: 14th of July, October, January and April, commencing July 14, 1995

Subject to modified business day convention

INITIAL INTEREST RATE:

FORM: Book-entry

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