

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED MARCH 24, 1994)
(TO PROSPECTUS SUPPLEMENT DATED MARCH 29, 1994)

NO.: 1223
DATED: APRIL 5, 1995

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES

<TABLE>
<CAPTION>

<S>	<C>
BASE RATE:	LIBOR
INDEX MATURITY:	Three Months
MATURITY DATE:	April 15, 1998
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	0.250%
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Quarterly Reset
INTEREST PAYMENT DATES:	15th of July, October, January and April, commencing July 15, 1995 Subject to modified business day convention
INITIAL INTEREST RATE:	TBD
FORM:	Book-entry

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