FILE NO. 33-65135 RULE 424(B)(3)

## PROSPECTUS SUPPLEMENT (TO PROSPECTUS DATED SEPTEMBER 1, 1995) (TO PROSPECTUS SUPPLEMENT DATED SEPTEMBER 1, 1995)

PROSPECTUS NUMBER: 1326 DATED: FEBRUARY 15, 1996

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES, SERIES B

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

FLOATING RATE NOTES

<TABLE> <CAPTION>

<S> <C>

BASE RATE: Prime (Prior Day H.15)

INDEX MATURITY: One-day

TRADE DATE: February 15, 1996

SETTLEMENT DATE: February 21, 1996

MATURITY DATE: March 10, 1997

REDEMPTION DATE: N/A

OPTIONAL REPAYMENT DATES: N/A

SPREAD: -2.870%

(minus two hundred eighty seven bps)

SPREAD MULTIPLIER: N/A

MAXIMUM INTEREST RATE: N/A

MINIMUM INTEREST RATE: N/A

INTEREST RESET DATES: Daily

INTEREST PAYMENT DATES: The 10th day of March, June, September, and December, commencing March 11,

1996, through the Maturity Date; subject to following business day

convention.

INITIAL INTEREST RATE: TBD 2/20/96

FORM: Book-entry

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Additional Information. The first paragraph of the section "Incorporation of Certain Documents by Reference" contained in the attached Prospectus, dated September 1, 1995, is hereby updated to specifically include reference to the Current Reports of Merrill Lynch & Co. on Form 8-K dated September 19, 1995, October 17, 1995, November 2, 1995, and November 27, 1995 filed pursuant to Section 13 of the Securities and Exchange Act of 1934 which are incorporated by reference into such Prospectus. In addition, the amount of that the Company intents to sell from time to time specified on the first page of such Prospectus has been updated to equal \$8,741,425,546 aggregate principal amount of Debt Securities (or proceeds in the case of warrants and in the case of securities issue at an original issue discount).