## FILE NO. 33-65135 RULE 424(B)(3)

## PROSPECTUS SUPPLEMENT (TO PROSPECTUS DATED APRIL 4, 1996) (TO PROSPECTUS SUPPLEMENT DATED APRIL 10, 1996)

PROSPECTUS NUMBER: 1384 DATED: JUNE 24, 1996

MERRILL LYNCH & CO., INC. MEDIUM-TERM NOTES, SERIES B DUE NINE MONTHS OR MORE FROM DATE OF ISSUE FLOATING RATE NOTES

<TABLE> <CAPTION> <S> <C> Treasury Bills BASE RATE: INDEX MATURITY: 6 Month TRADE DATE: June 24, 1996 SETTLEMENT DATE: June 27, 1996 July 10, 1997 MATURITY DATE: REDEMPTION DATE: N/A OPTIONAL REPAYMENT DATES: N/A SPREAD: 0.160% (plus sixteen bps) SPREAD MULTIPLIER: N/A MAXIMUM INTEREST RATE: N/A MINIMUM INTEREST RATE: N/A INTEREST RESET DATES: Weekly INTEREST PAYMENT DATES: January 10, 1997 and Maturity, subject to following business day convention. INITIAL INTEREST RATE: 5.61% FORM: Book-entry

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