

PROSPECTUS SUPPLEMENT  
(TO PROSPECTUS DATED JANUARY 6, 1997)  
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PROSPECTUS NUMBER: 1452  
DATED: JANUARY 28, 1997

MERRILL LYNCH & CO., INC.  
MEDIUM-TERM NOTES, SERIES B  
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE  
FLOATING RATE NOTES

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BASE RATE:

LIBOR

INDEX MATURITY:

Three Months

TRADE DATE:

January 28, 1997

SETTLEMENT DATE:

January 31, 1997

MATURITY DATE:

January 31, 2000

REDEMPTION DATE:

N/A

OPTIONAL REPAYMENT DATES: N/A

SPREAD:

0.080%  
(Plus eight bps)

SPREAD MULTIPLIER:

N/A

MAXIMUM INTEREST RATE:

N/A

MINIMUM INTEREST RATE:

N/A

INTEREST RESET DATES:

Quarterly, using two business day prior.

INTEREST PAYMENT DATES:

The last business day of January, April, July, and October, commencing  
April 30, 1997, through the Maturity Date; subject to modified following  
business day convention.

INITIAL INTEREST RATE:

5.6425%

FORM:

Book-entry

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