

PROSPECTUS SUPPLEMENT  
(TO PROSPECTUS DATED JANUARY 6, 1997)  
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PROSPECTUS NUMBER: 1455  
DATED: JANUARY 27, 1997

MERRILL LYNCH & CO., INC.  
MEDIUM-TERM NOTES, SERIES B  
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE  
FLOATING RATE NOTES

<TABLE>  
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BASE RATE:	Treasury Rate
INDEX MATURITY:	Three Months
TRADE DATE:	January 27, 1997
SETTLEMENT DATE:	February 14, 1997
MATURITY DATE:	February 15, 2000
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	0.300% (Plus thirty bps)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	7.25%
MINIMUM INTEREST RATE:	3.00%
INTEREST RESET DATES:	Quarterly, two business days prior to each Interest Payment Date
INTEREST PAYMENT DATES:	The fifteenth of February, May, August, and November, commencing May 15, 1997, through the Maturity Date; subject to modified following business day convention.
INITIAL INTEREST RATE:	5.50%
FORM:	Book-entry

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