

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED JANUARY 6, 1997)
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PROSPECTUS NUMBER: 1490
DATED: APRIL 2, 1997

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

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BASE RATE: LIBOR

INDEX MATURITY: Three Months

TRADE DATE: April 2, 1997

SETTLEMENT DATE: April 9, 1997

MATURITY DATE: March 11, 2002

REDEMPTION DATE: N/A

OPTIONAL REPAYMENT DATES: N/A

SPREAD: 0.250%
(Plus twenty five bps)

SPREAD MULTIPLIER: N/A

MAXIMUM INTEREST RATE: N/A

MINIMUM INTEREST RATE: N/A

INTEREST RESET DATES: Quarterly

INTEREST PAYMENT DATES: The eleventh of March, June, September, and December, commencing
June 11, 1997 through the Maturity Date; subject to modified following
business day convention.

INITIAL INTEREST RATE: 6.00%

FORM: Book-entry

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