## FILE NO. 333-13649 RULE 424(B)(3)

## PROSPECTUS SUPPLEMENT (TO PROSPECTUS DATED MAY 16, 1997) (TO PROSPECTUS SUPPLEMENT DATED MAY 16, 1997)

PROSPECTUS NUMBER: 1511 DATED: MAY 27, 1997

## MERRILL LYNCH & CO., INC. MEDIUM-TERM NOTES, SERIES B DUE NINE MONTHS OR MORE FROM DATE OF ISSUE FLOATING RATE NOTES

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BASE RATE:	Prime (Prior Day H.15)
INDEX MATURITY:	Daily
TRADE DATE:	May 27, 1997
SETTLEMENT DATE:	May 30, 1997
MATURITY DATE:	June 1, 1998
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	-2.810% (minus two hundred eighty one bps)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Daily
INTEREST PAYMENT DATES:	The first of September, December, March and June commencing September 1997 through Maturity, subject to modified following business day convention.
INITIAL INTEREST RATE:	5.69%
FORM:	Book-entry

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