

<TABLE>
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<S> PROSPECTUS SUPPLEMENT <C>
(TO PROSPECTUS AND PROSPECTUS SUPPLEMENT EACH DATED MAY 16, 1997)

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MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
CONSTANT MATURITY TREASURY RATE INDEXED NOTES

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<S>	<C>	<C>	<C>
Principal Amount:	\$62 million	Interest Reset Dates:	Each Interest Payment Date up to and including March 27, 2000
Original Issue Date:	June 27, 1997	Interest Rate Basis:	Constant Maturity Treasury Rate
Maturity Date:	June 27, 2000	Designated CMT Maturity Index:	Two-year
Redemption Date:	Not Applicable	Spread:	+ .03%
Optional Repayment Dates:	Not Applicable	Designated CMT Telerate Page:	7055
Interest Payment Dates:	Each March 27, June 27, September 27 and December 27, commencing September 27, 1997		

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DESCRIPTION OF THE NOTES

GENERAL

The Medium-Term Notes, Series B of Merrill Lynch & Co., Inc. (the "Company"), offered hereby are "Constant Maturity Treasury Rate Indexed Notes" and are referred to in this Prospectus Supplement as the "Notes". The Notes are Regular Floating Rate Notes and certain provisions of the Notes are more fully described in the accompanying Prospectus and Prospectus Supplement.

This Prospectus Supplement relates to \$62,000,000 aggregate principal amount of Notes which the Company has agreed to sell to Merrill Lynch, Pierce, Fenner & Smith Incorporated (the "Underwriter"), and which the Underwriter has agreed to purchase from the Company, at a price of 99.807% of the principal amount thereof. The Underwriter has advised the Company that it proposes initially to offer the Notes to the public at a public offering price equal to 100% of the principal amount thereof. After the initial public offering, such public offering price may be changed.

The Notes will not be subject to redemption by the Company in whole or in part prior to the Maturity Date.

INTEREST

The Notes will bear interest from and including June 27, 1997 to but excluding the Maturity Date. Interest will be payable on the Interest Payment Dates specified above. The interest rate will be reset on each Interest Reset

Date specified above to a per annum rate equal to the Constant Maturity Treasury Rate (as defined herein) plus 0.03%, as determined by Merrill Lynch Capital Services, Inc. (the "Calculation Agent"), a subsidiary of the Company; provided, however, that the per annum rate of interest payable on the Notes for the period from and including June 27, 1997 to but excluding September 27, 1997 will be calculated using June 25, 1997 as the relevant Interest Determination Date. The "Interest Determination Date" pertaining to an Interest Reset Date will be the second Business Day preceding such Interest Reset Date.

Interest on the Notes will be computed on the basis of a 360-day year of twelve 30-day months.

The date of this Prospectus Supplement is June 20, 1997