FILE NO. 333-28537 RULE 424(B)(3)

## PROSPECTUS SUPPLEMENT (TO PROSPECTUS DATED JULY 7, 1997) (TO PROSPECTUS SUPPLEMENT DATED JULY 7, 1997)

PROSPECTUS NUMBER: 1598 DATED: OCTOBER 14, 1997

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES, SERIES B

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

FLOATING RATE NOTES

<TABLE> <CAPTION>

<S> <C>

BASE RATE: LIBOR

INDEX MATURITY: Three Month

TRADE DATE: October 14, 1997

SETTLEMENT DATE: October 17, 1997

MATURITY DATE: October 19, 1998

REDEMPTION DATE: N/A

OPTIONAL REPAYMENT DATES: N/A

SPREAD: -0.080%

(minus eight bps)

SPREAD MULTIPLIER: N/A

MAXIMUM INTEREST RATE: N/A

MINIMUM INTEREST RATE: N/A

INTEREST RESET DATES: Quarterly

INTEREST PAYMENT DATES: January 19, 1998, April 19, 1998, July 19, 1998 and Maturity, subject to

Modified Following Business Day Convention.

INITIAL INTEREST RATE: 5.68%

FORM: Book-entry

</TABLE>