

PROSPECTUS SUPPLEMENT  
(TO PROSPECTUS DATED JULY 7, 1997)  
(TO PROSPECTUS SUPPLEMENT DATED JULY 7, 1997)

PROSPECTUS NUMBER: 1601  
DATED: OCTOBER 22, 1997

MERRILL LYNCH & CO., INC.  
MEDIUM-TERM NOTES, SERIES B  
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE  
FIXED RATE NOTES

<TABLE>  
<CAPTION>

<S>	<C>
BASE RATE:	Fixed
INDEX MATURITY:	N/A
TRADE DATE:	October 22, 1997
SETTLEMENT DATE:	October 27, 1997
MATURITY DATE:	October 27, 1999
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	N/A
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	N/A
INTEREST PAYMENT DATES:	May 15th, November 15th and Maturity, subject to Following Business Day Convention.
INITIAL INTEREST RATE:	6.22500%
FORM:	Book-entry

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